

INFORME FAENA Y PRODUCCIÓN DE CARNE VACUNA

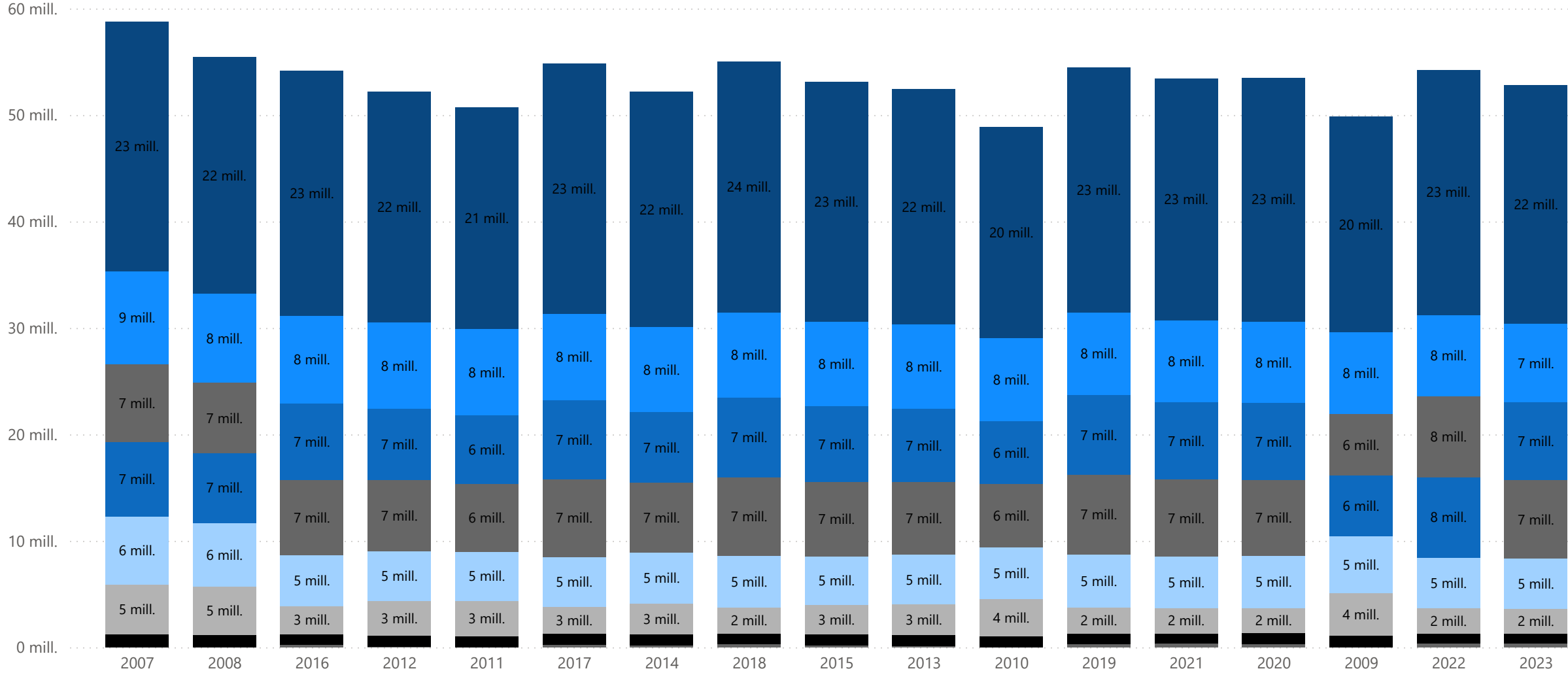
Segundo trimestre 2024

Lic. Agustina Scarano, analista mercado externo.

Lic. Eugenia Brusca, analista mercado interno.

Stock bovino

● Vaquillonas ● Toros ● MEJ ● Novillos ● Novillitos ● Terneras ● Terneros ● Vacas



Stock bovino

Stock ganadero
Cant. de cabezas al 31/12/2022

54.242.595

Stock ganadero
Cant. de cabezas al 31/12/2023

52.783.892

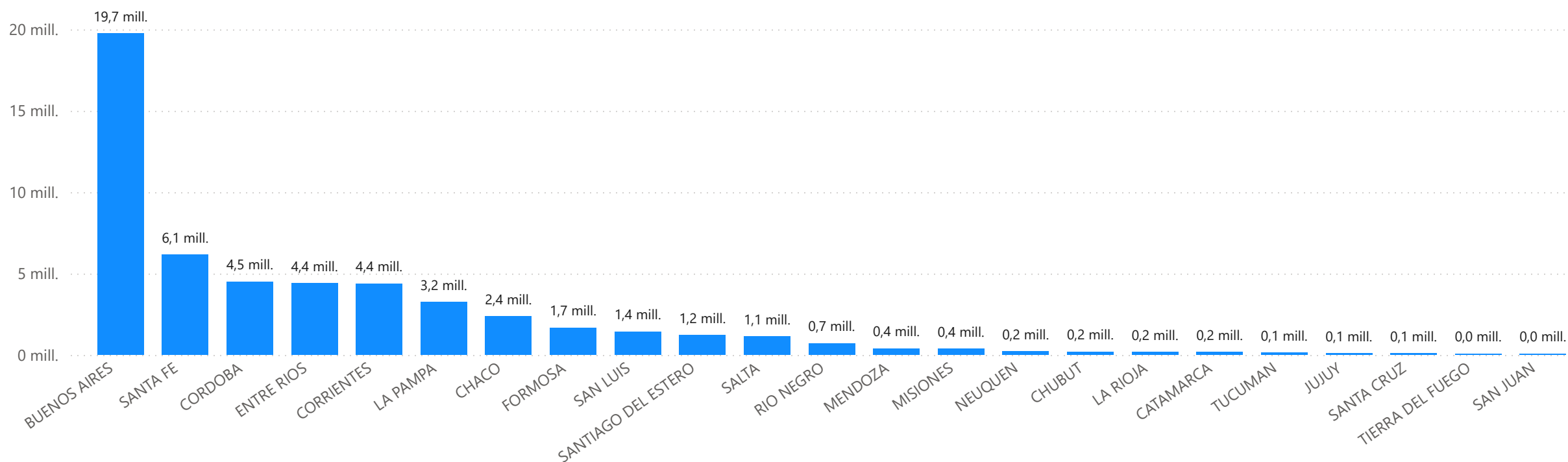
Stock ganadero 2023 vs 2022
Cant. de cabezas

-1.458.703

Stock ganadero
% 2023 vs 2022

-3 %

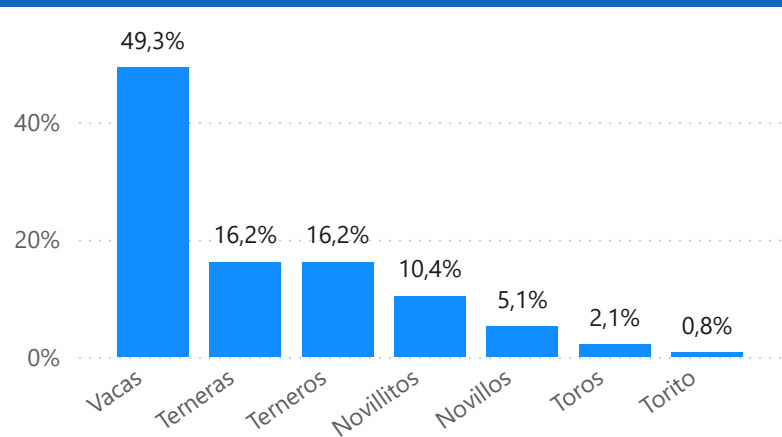
Stock bovino por provincia



Stock bovino

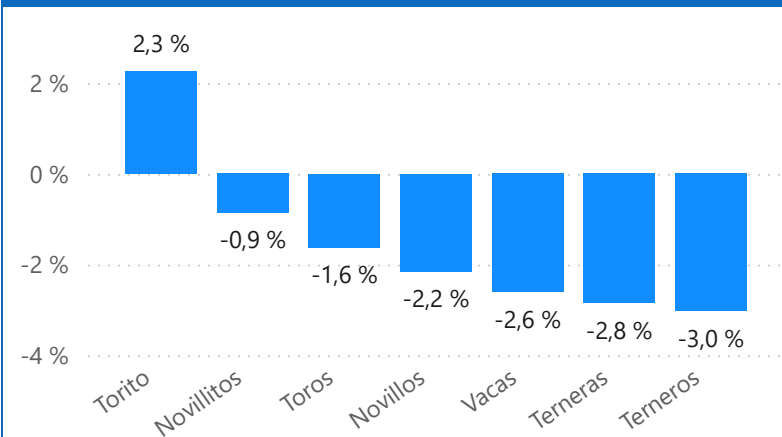
Stock bovino por categoría

porcentual '23 vs '22



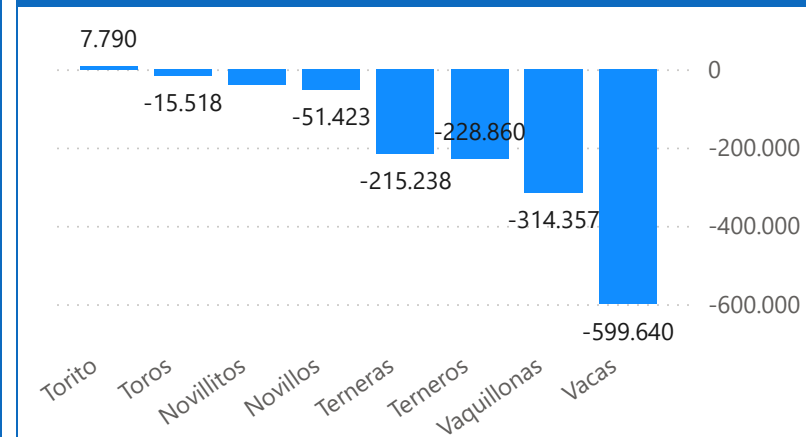
Variación stock por categoría

porcentual '23 vs '22



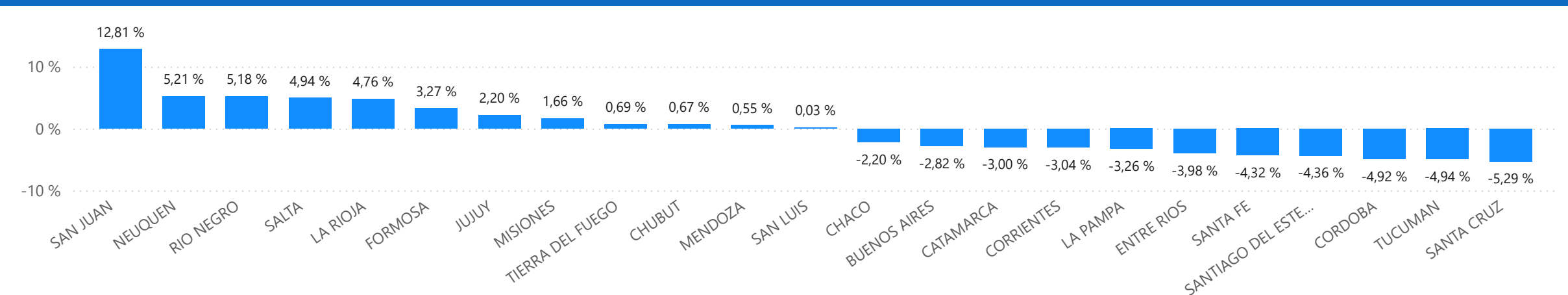
Variación Stock bovino por categoría

Cant. cabezas '23 vs '22



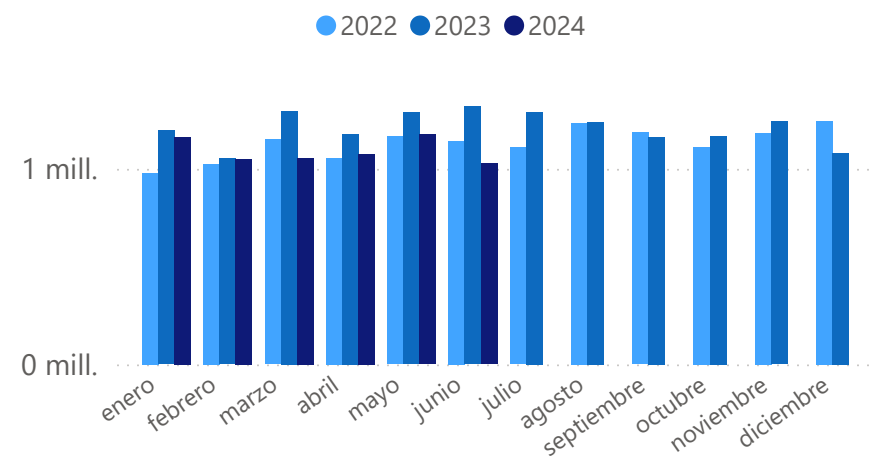
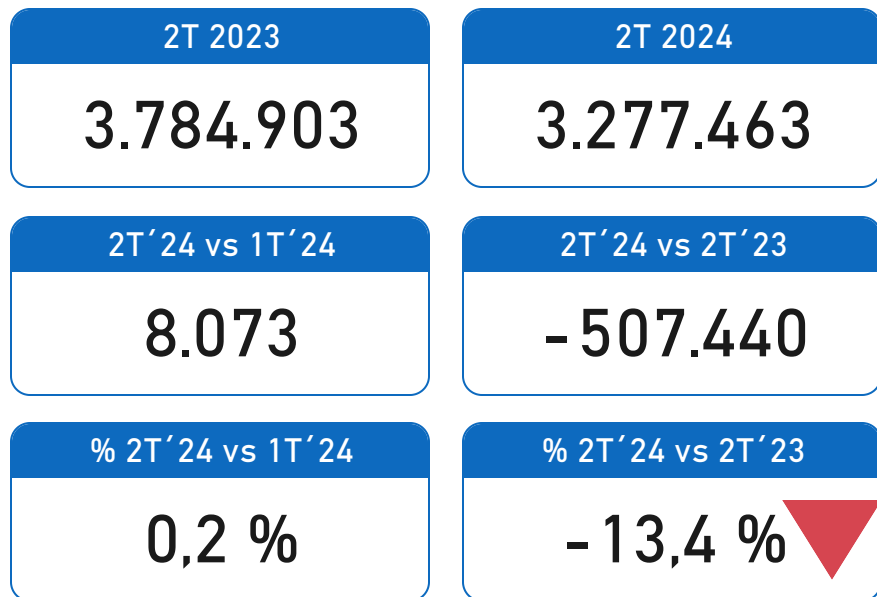
Variación Stock bovino por provincia

porcentual '23 vs '22

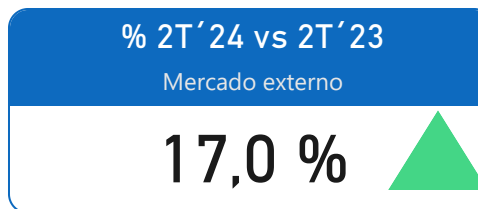
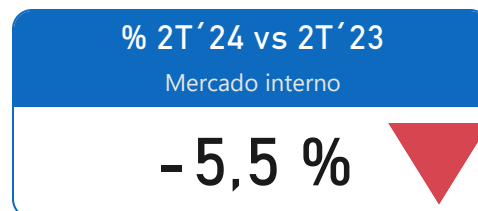
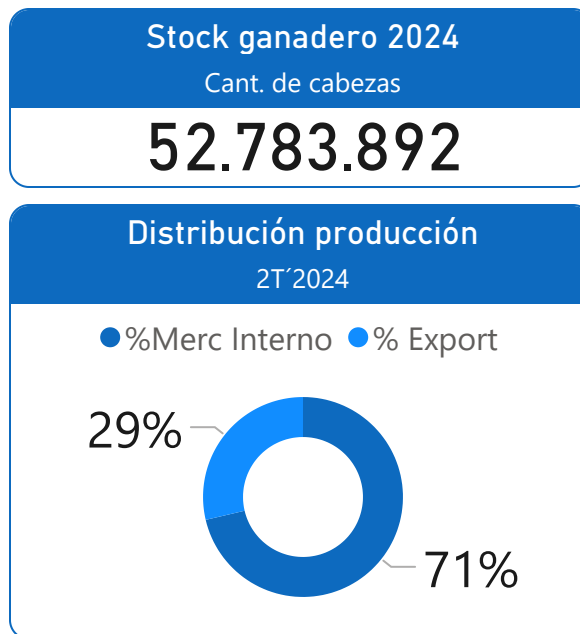
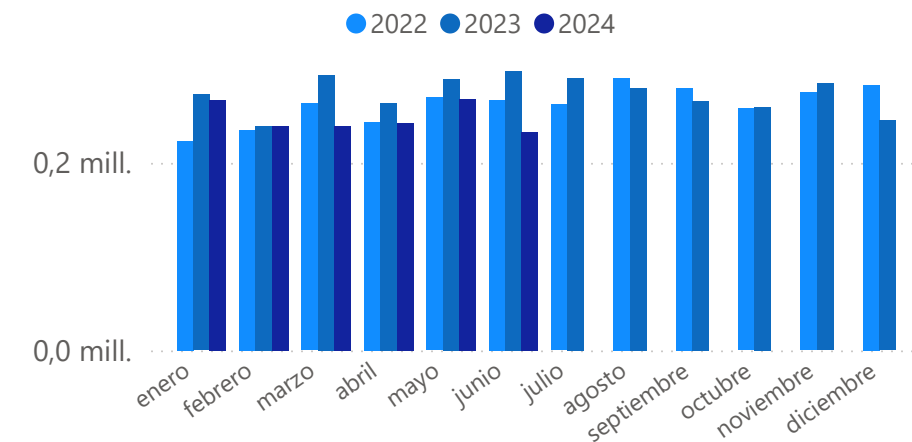
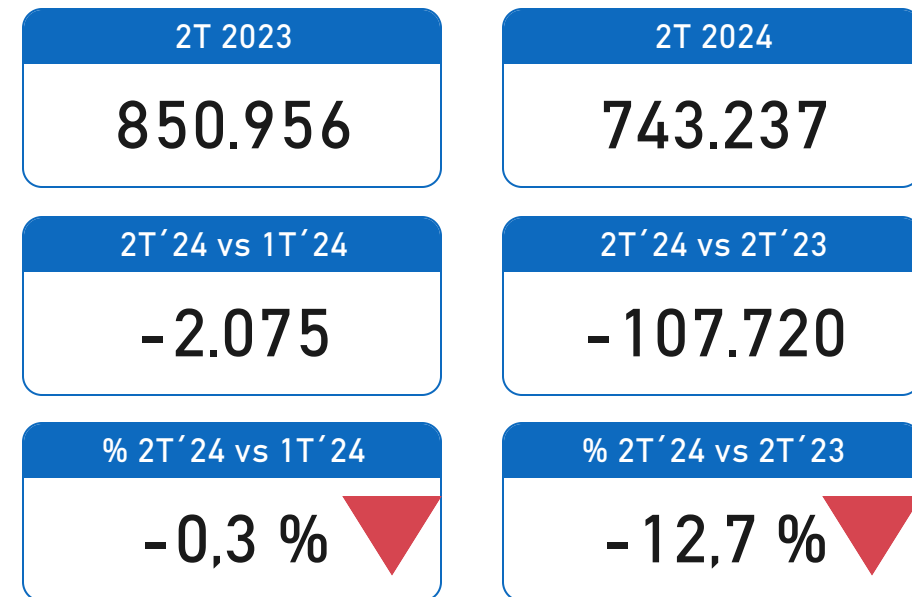


RESUMEN GENERAL

Faena -cabezas-

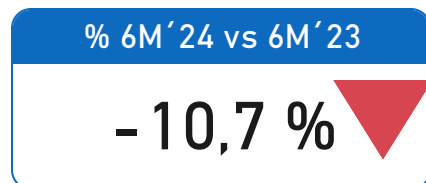
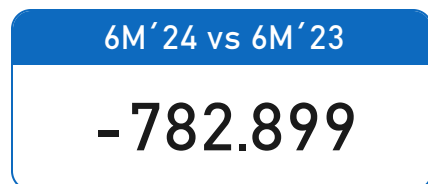
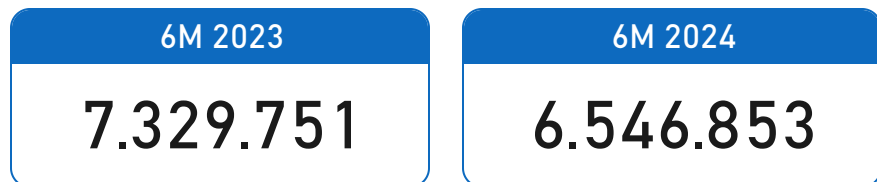


Producción -tn res con hueso-

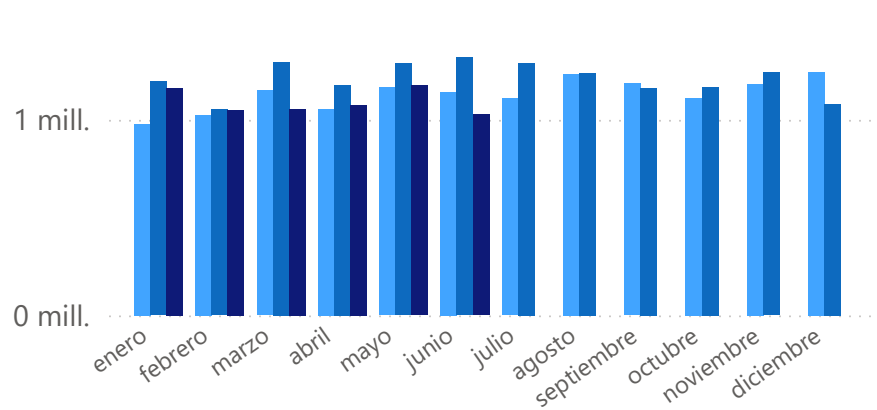


RESUMEN GENERAL

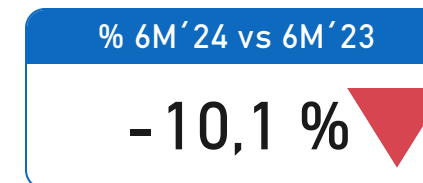
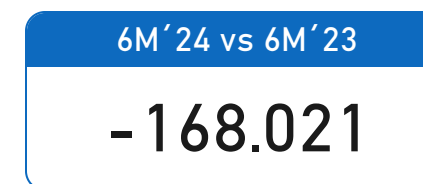
Faena -cabezas-



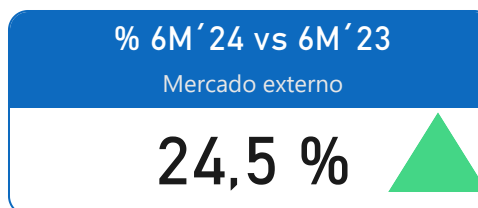
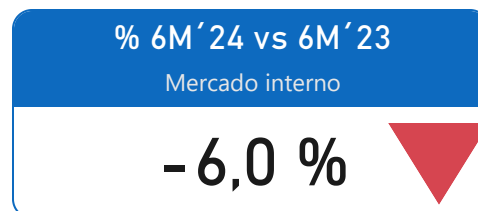
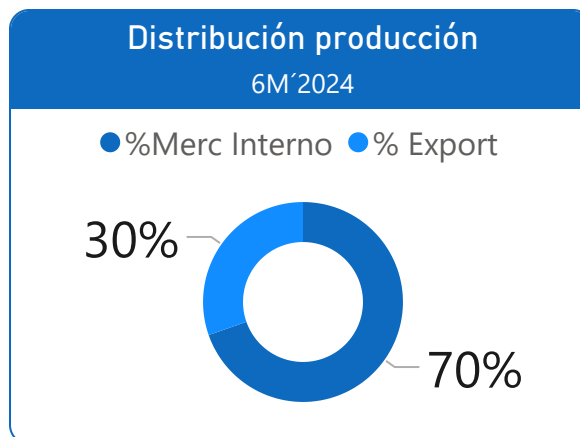
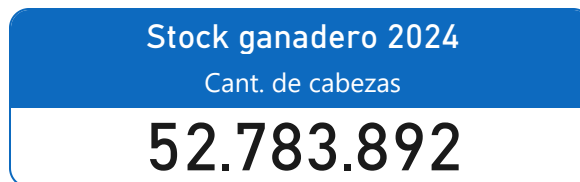
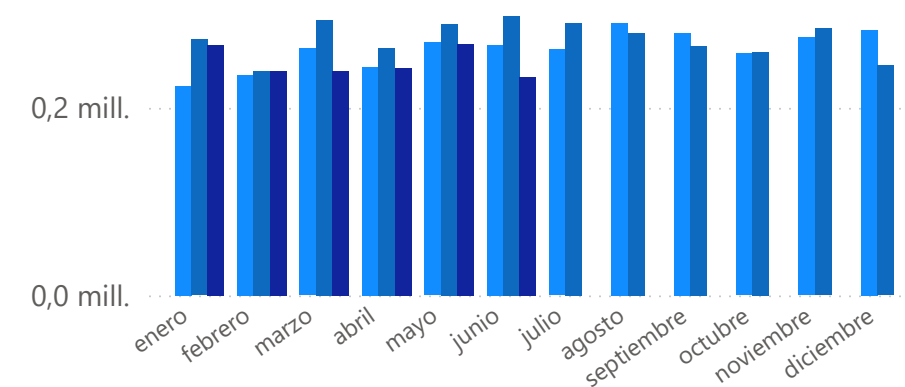
● 2022 ● 2023 ● 2024



Producción -tn res con hueso-



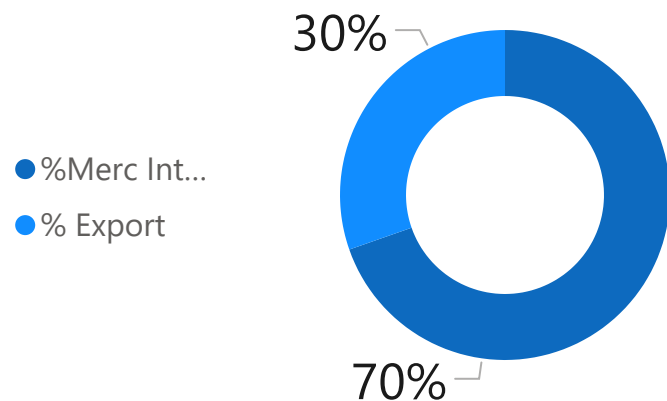
● 2022 ● 2023 ● 2024



RESUMEN GENERAL

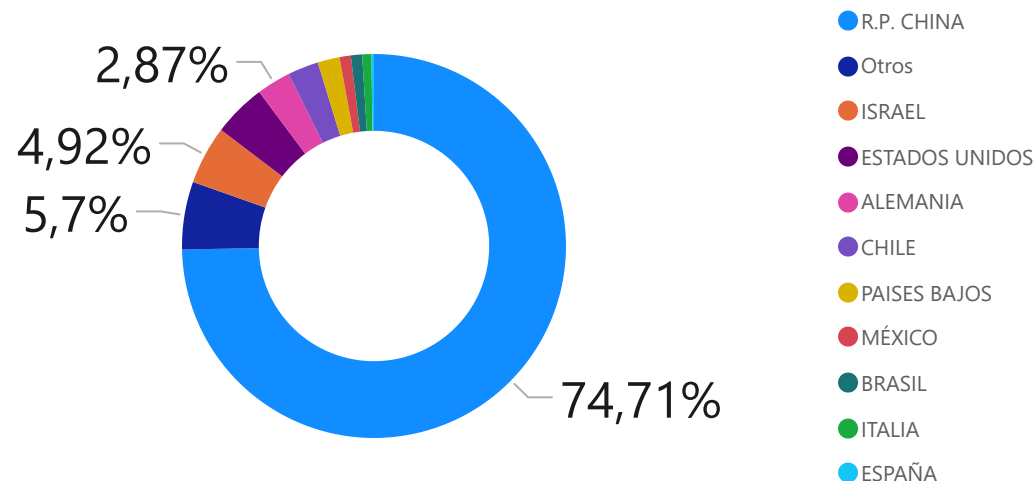
Distribución producción

6M'2024



% Expo por destino

6M'2024



Exportaciones

-res hueso-

6M 2024

451.975,7

% 2T'24 vs 2T'23

1,9 %

Mercado Interno

-tn res con hueso-

6M 2024

1.036.572,2

Consumo móvil

kilos/hab/año

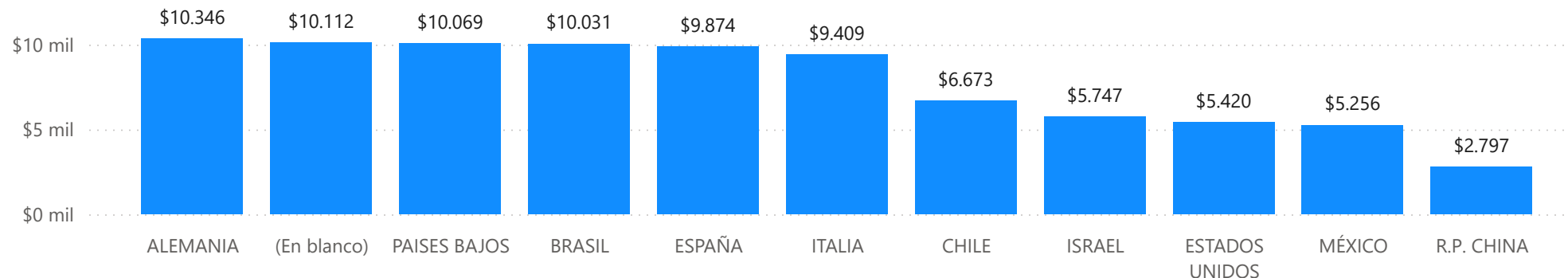
48,9

% 2T'24 vs 2T'23

-17,4 %

Valor por destino

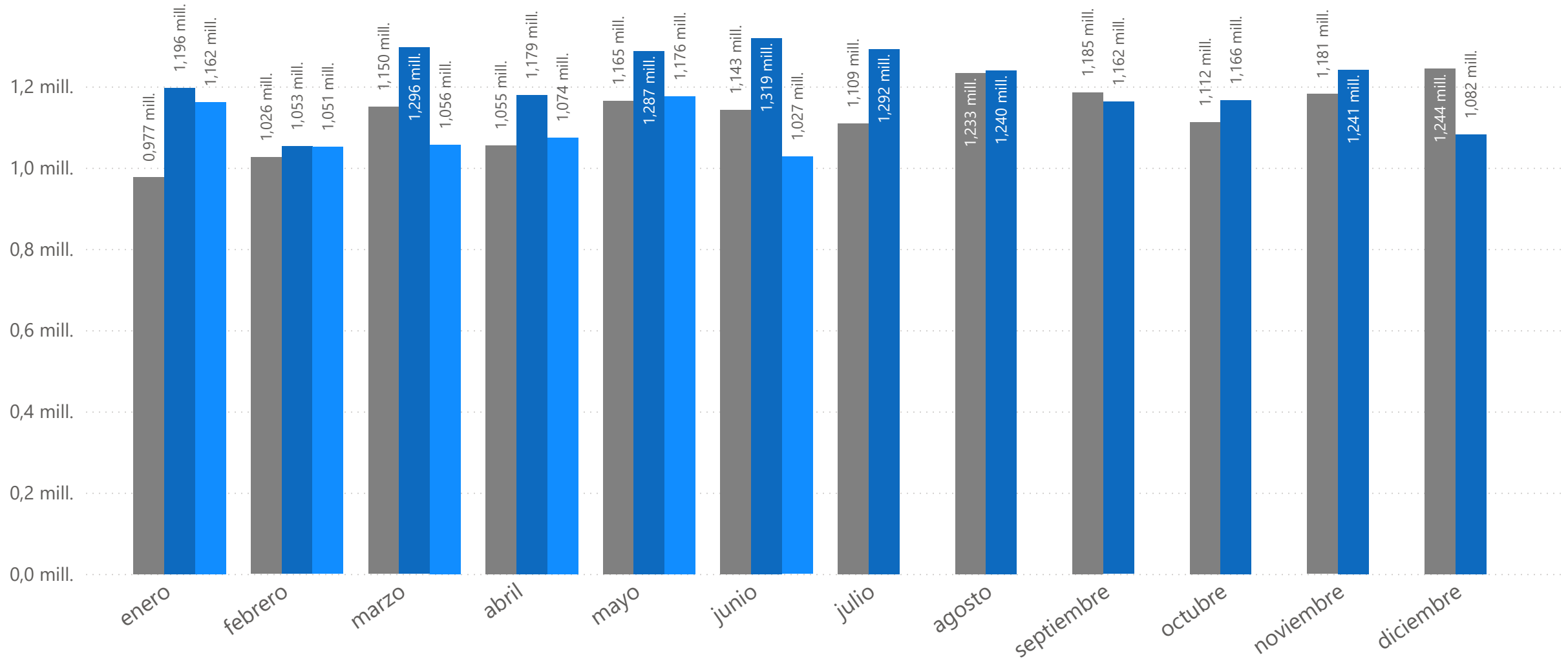
Dólares por toneladas



Faena bovina mensual

-por categoría en miles de cabezas-

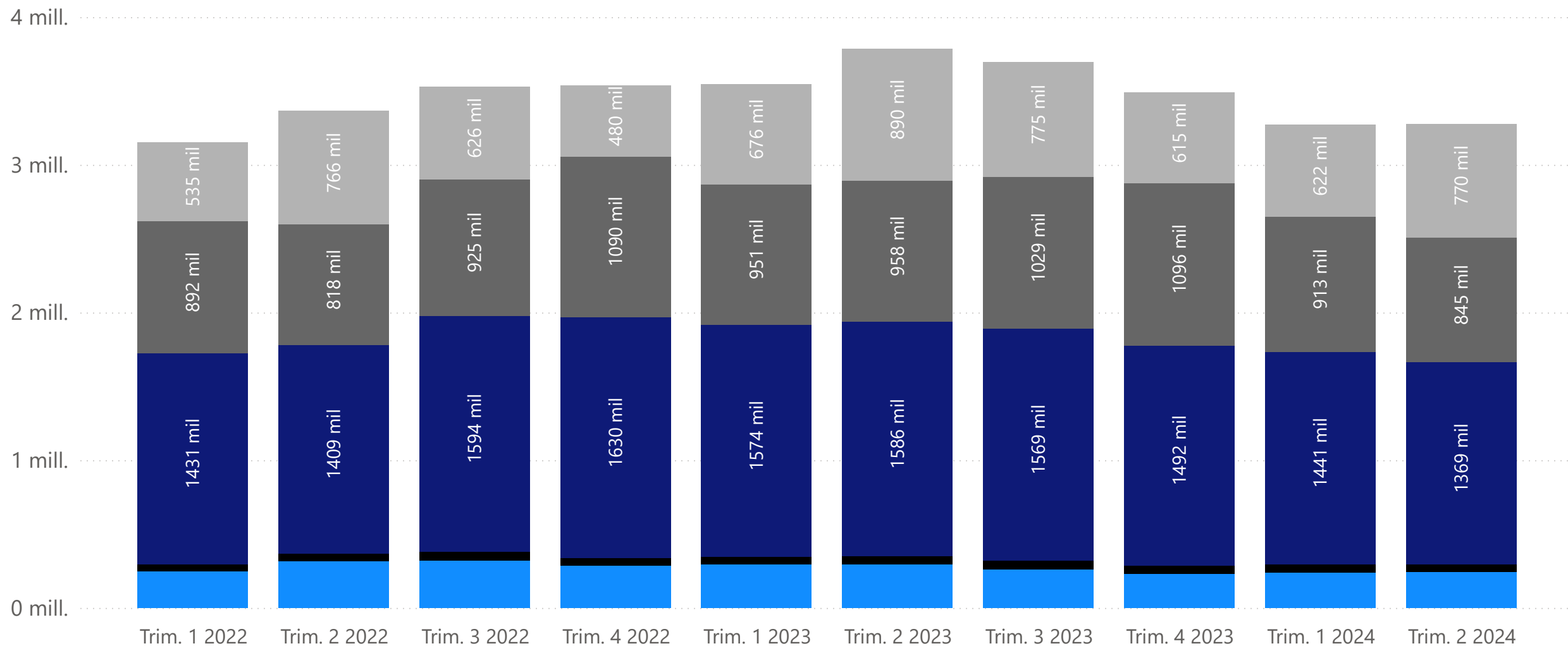
● 2022 ● 2023 ● 2024



Faena bovina trimestral

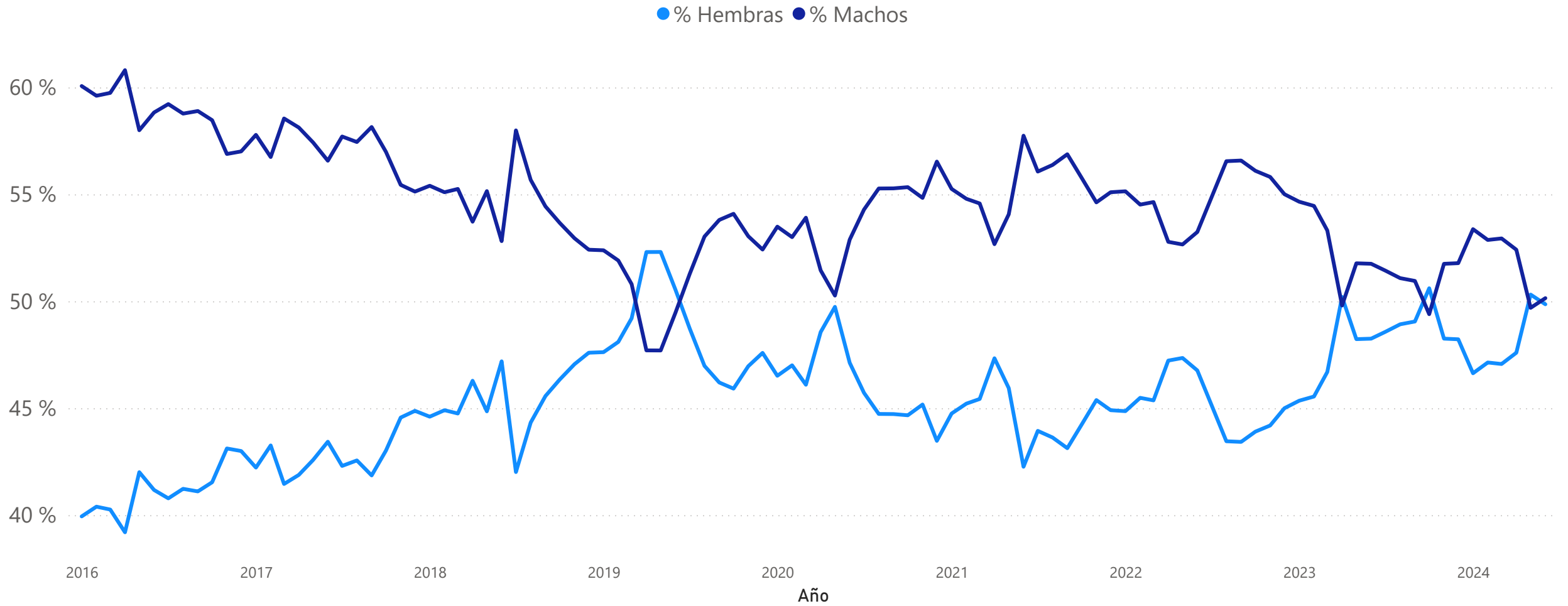
-por categoría en miles de cabezas-

● Novillos ● Toros ● Novillitos y MEJ ● Vaquillonas ● Vacas



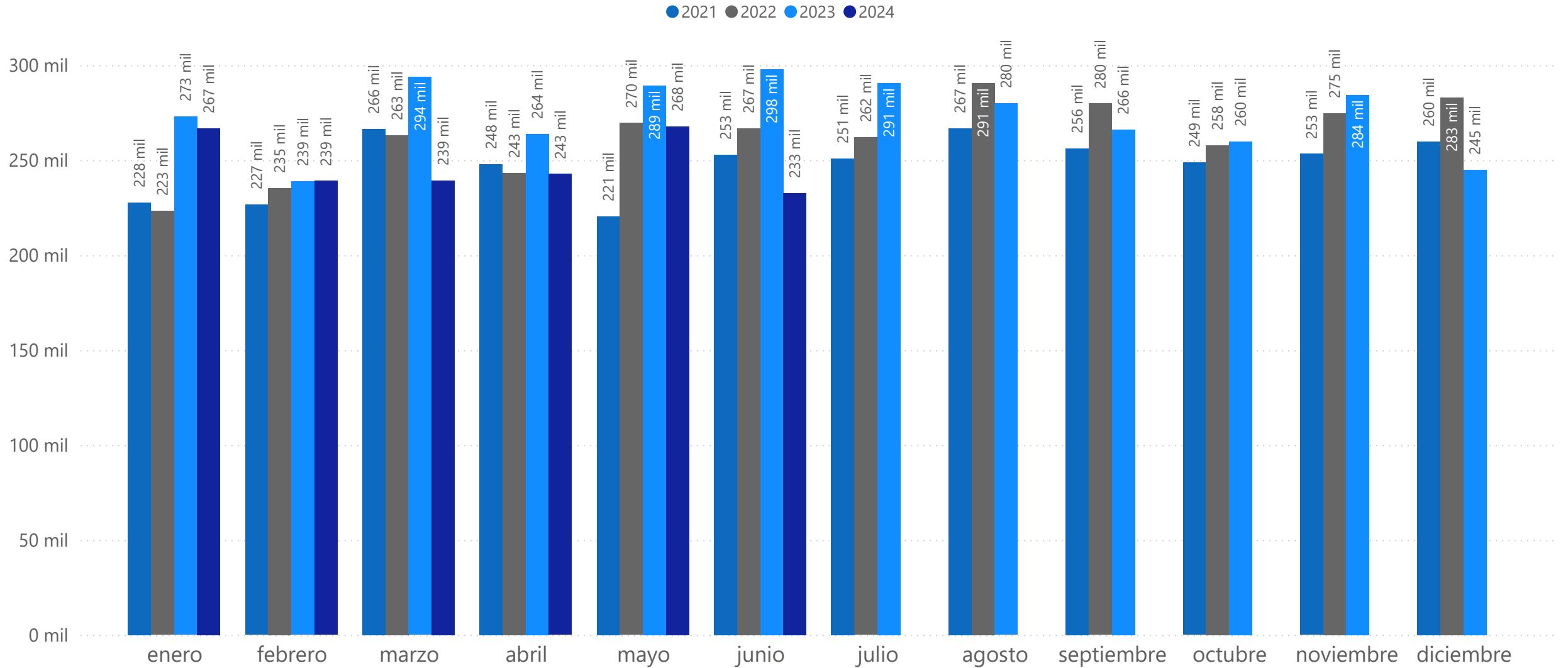
Faena hembras y machos

-Porcentaje sobre el total faenado-



Producción bovina mensual

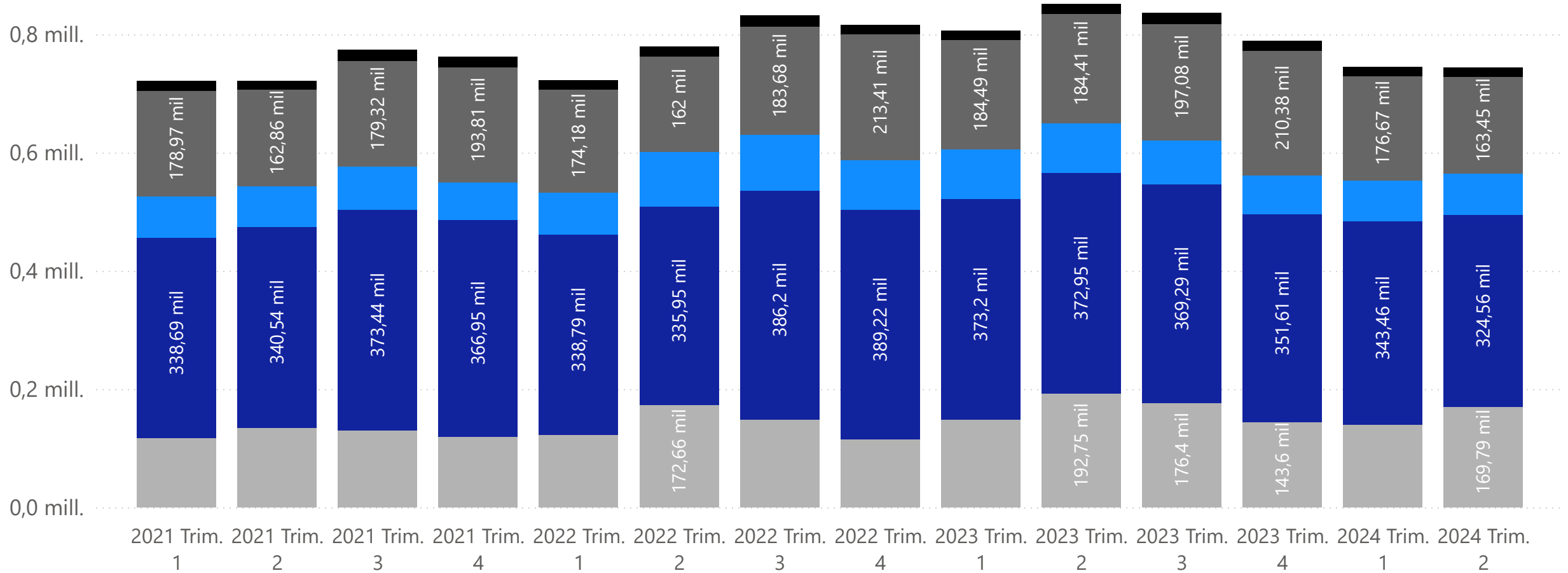
-toneladas res con hueso-



Producción bovina trimestral

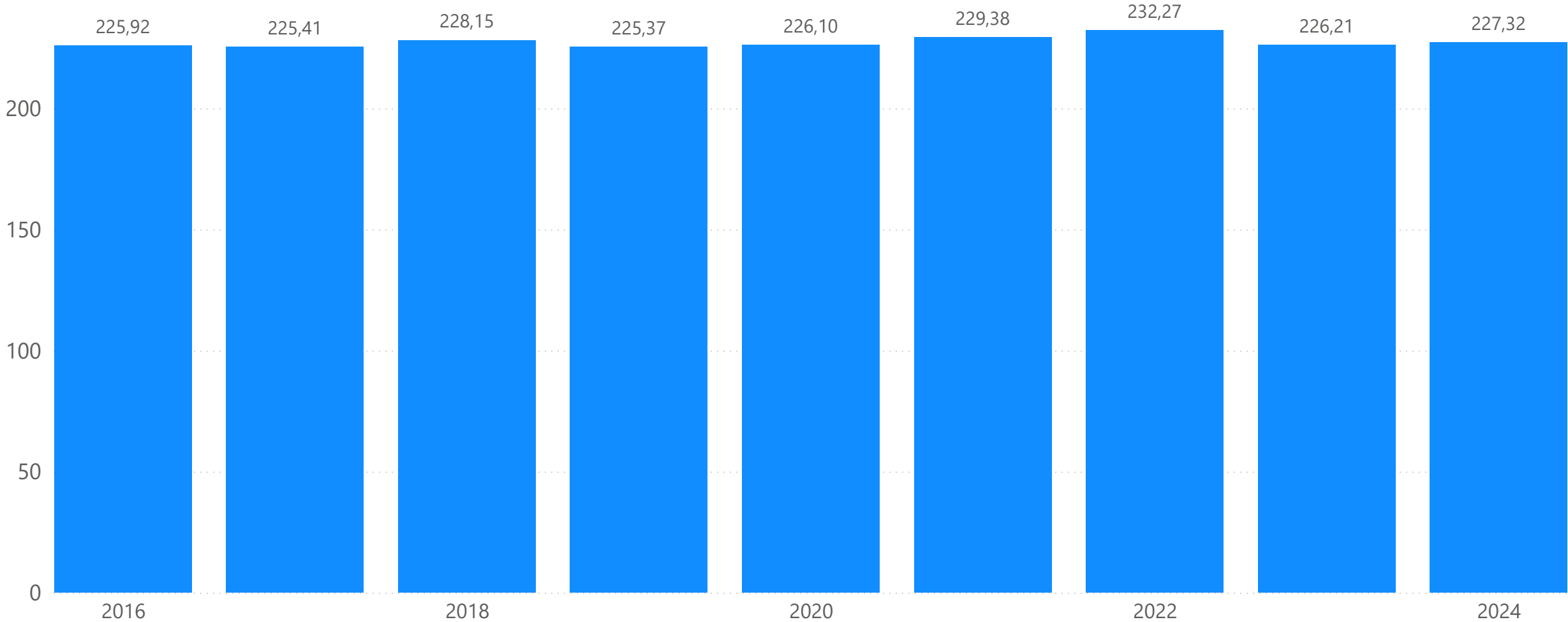
-por categoría en toneladas res con hueso-

● Vacas ● Novillitos ● Novillos ● Vaquillonas ● Toros



Peso promedio res

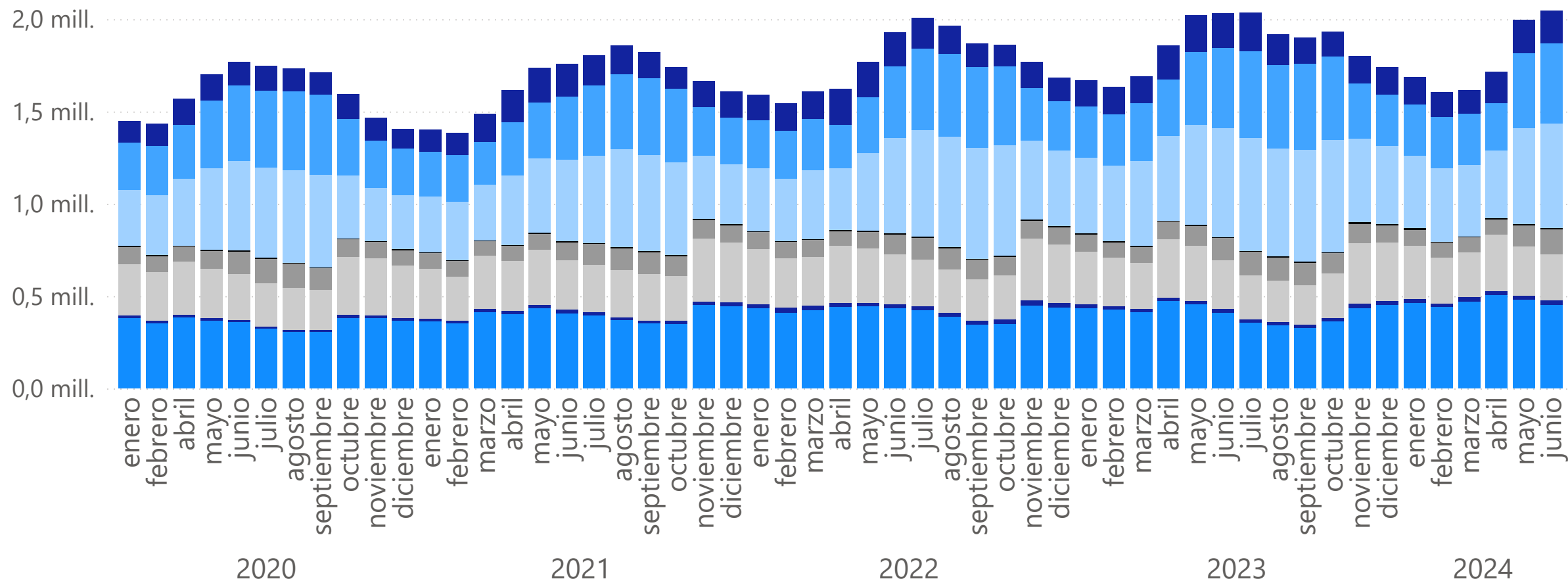
-res con hueso-



EAC Existencia

-cabezas totales-

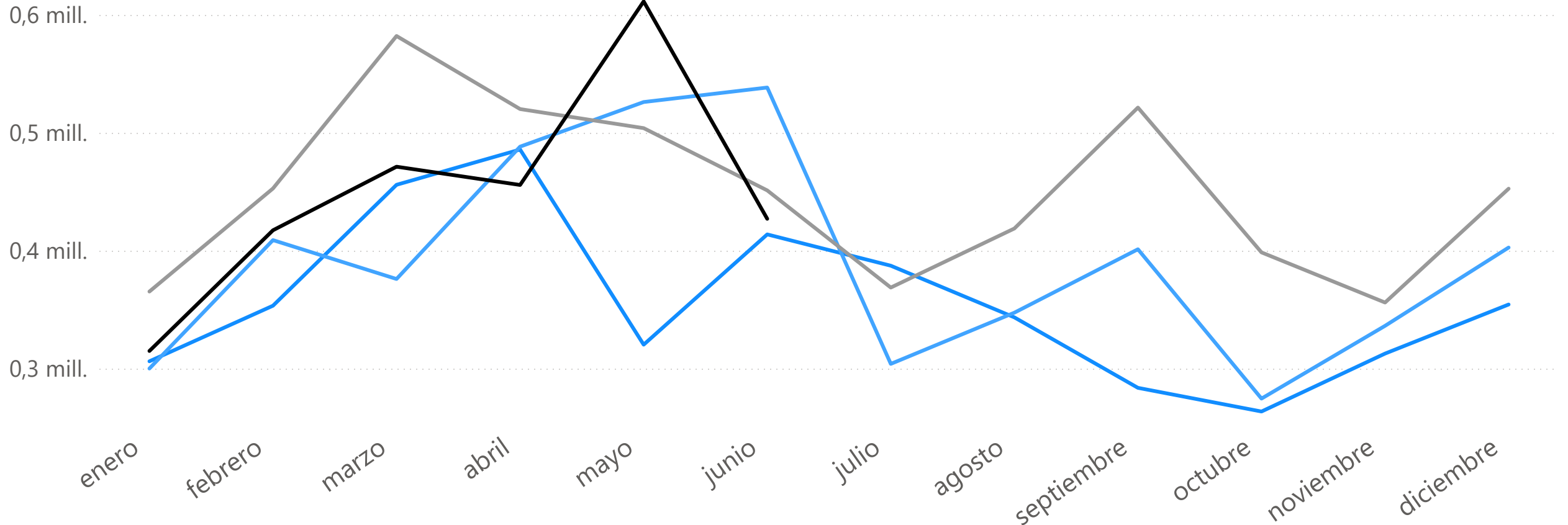
● Novillito ● MEJ ● Vaquillona ● Vaca ● Toro ● Ternero ● Ternera ● Novillo



EAC ingresos

-cabezas totales-

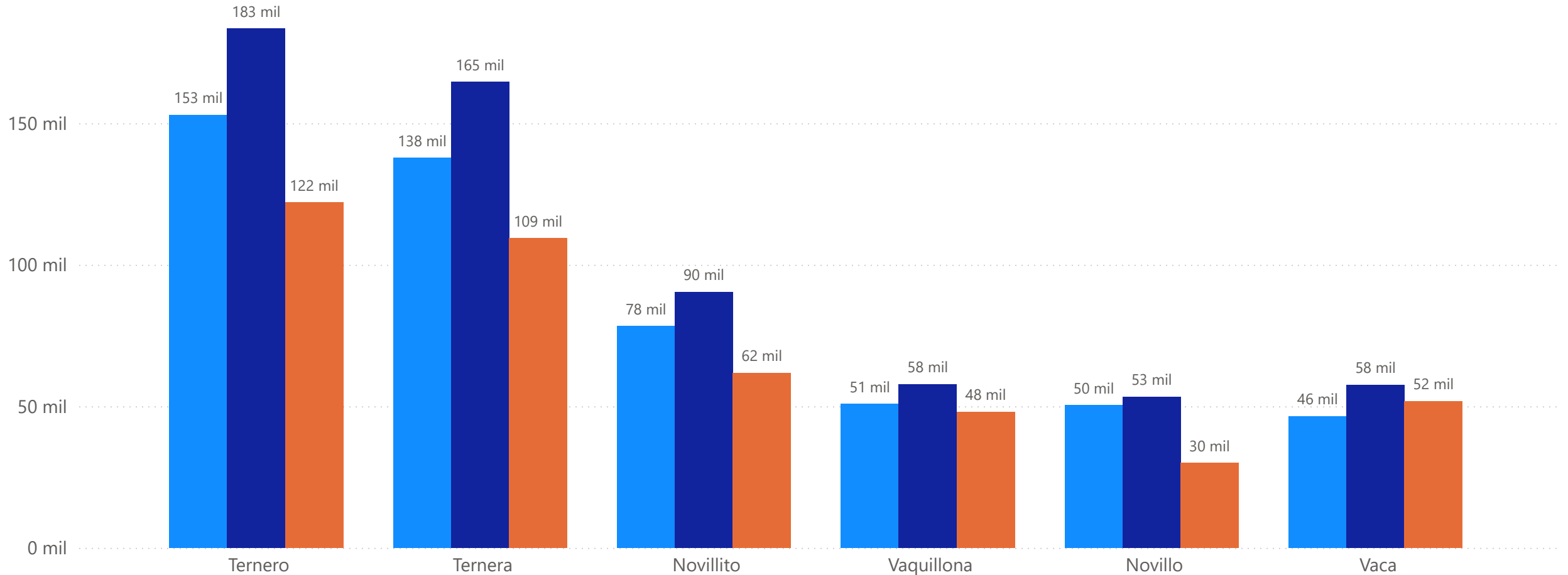
● 2021 ● 2022 ● 2023 ● 2024



EAC ingresos

-por categoría en 2T '24-

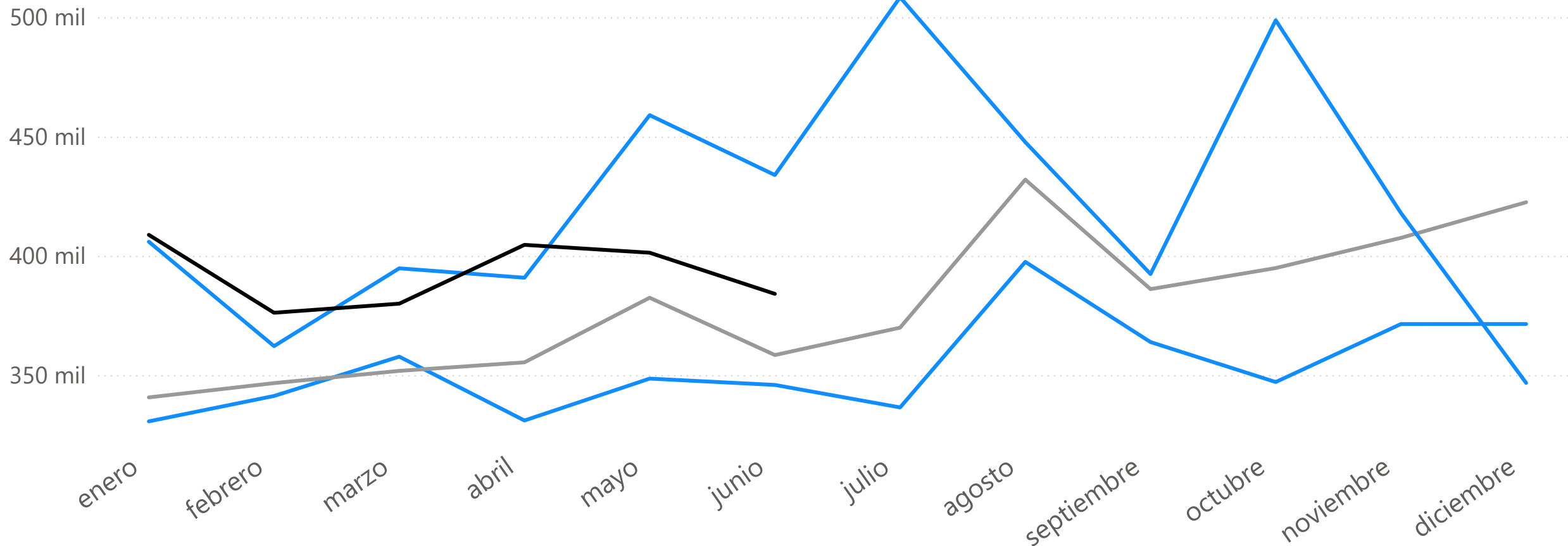
● Abril ● Mayo ● Junio



EAC egresos

-cabezas totales-

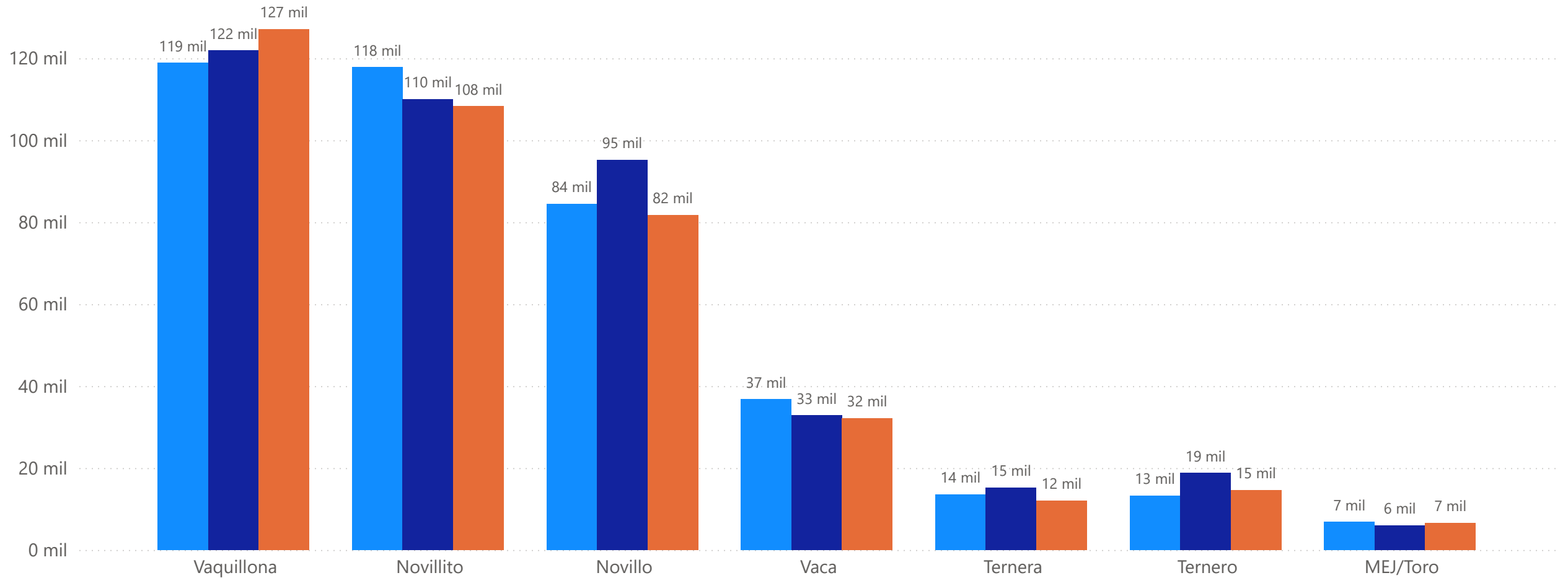
● 2021 ● 2022 ● 2023 ● 2024



EAC egresos

-por categoría en 2T '24-

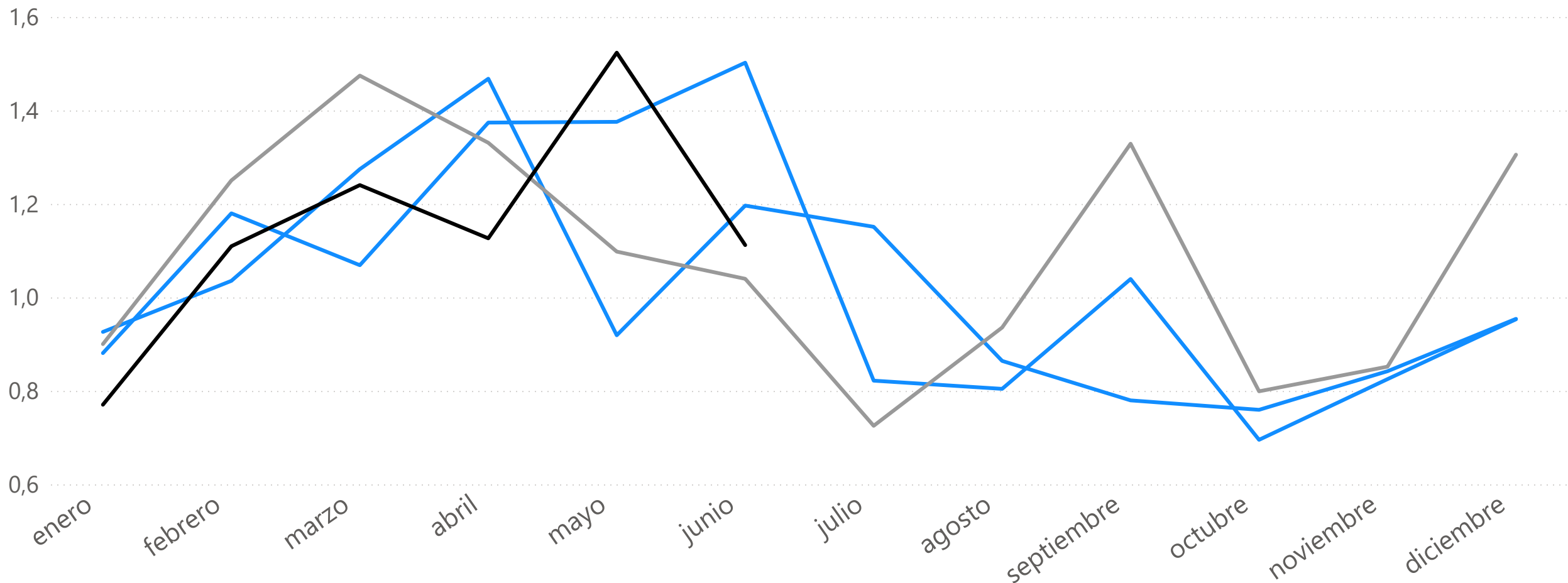
● Abril ● Mayo ● Junio



Índice de reposición EAC

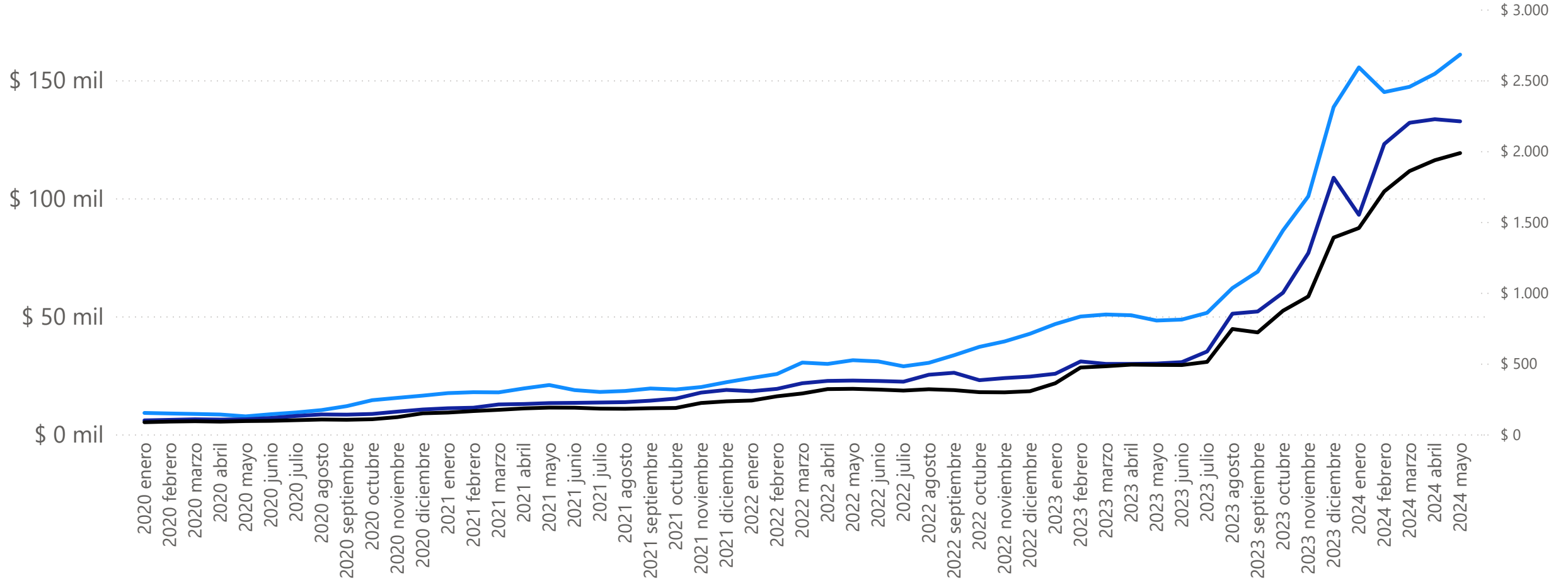
-ingresos/egresos-

● 2021 ● 2022 ● 2023 ● 2024



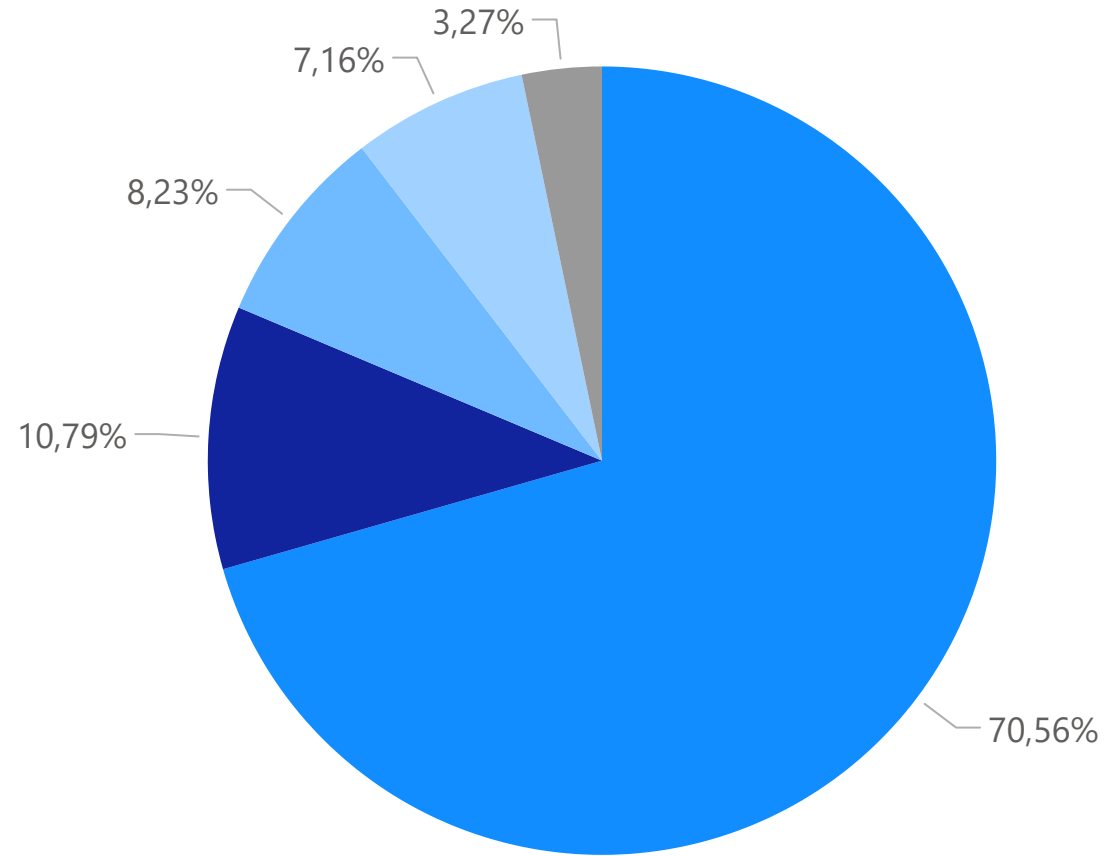
Principales precios EAC

● Precio maíz ● Precio ternero ● Precio liviano



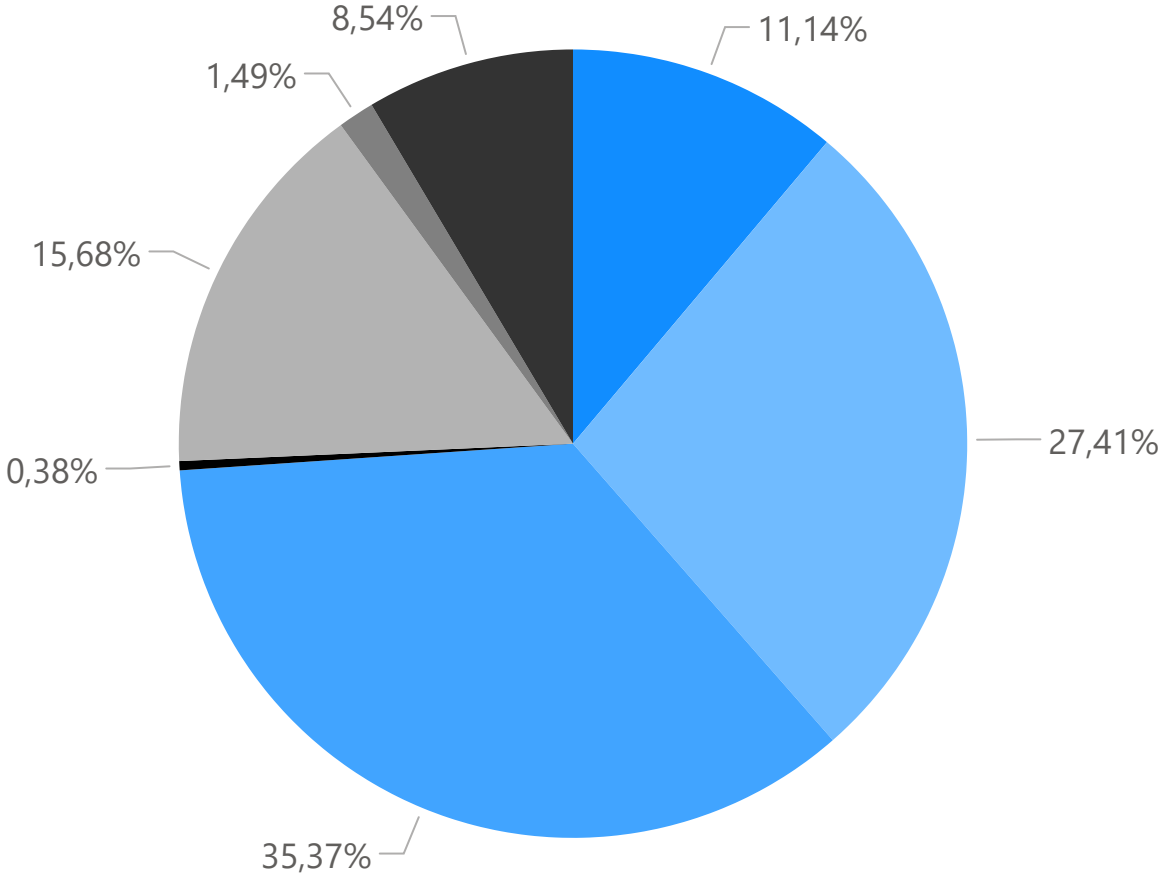
Principales destino EAC

● faena ● UE NO Hilton ● 481 ● Invernada ● Mercado Concentrado



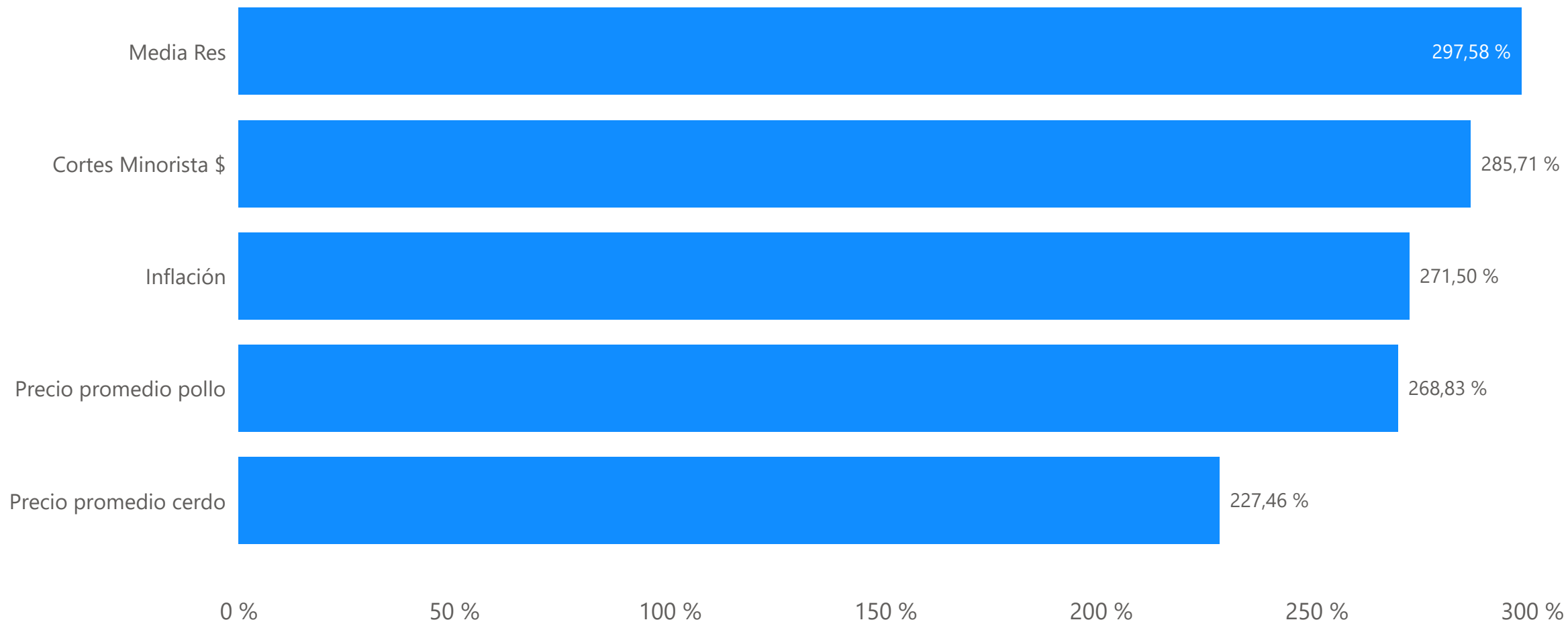
Existencia EAC

● Novillo ● Ternera ● Ternero ● Toro ● Vaquillona ● MEJ ● Vaca



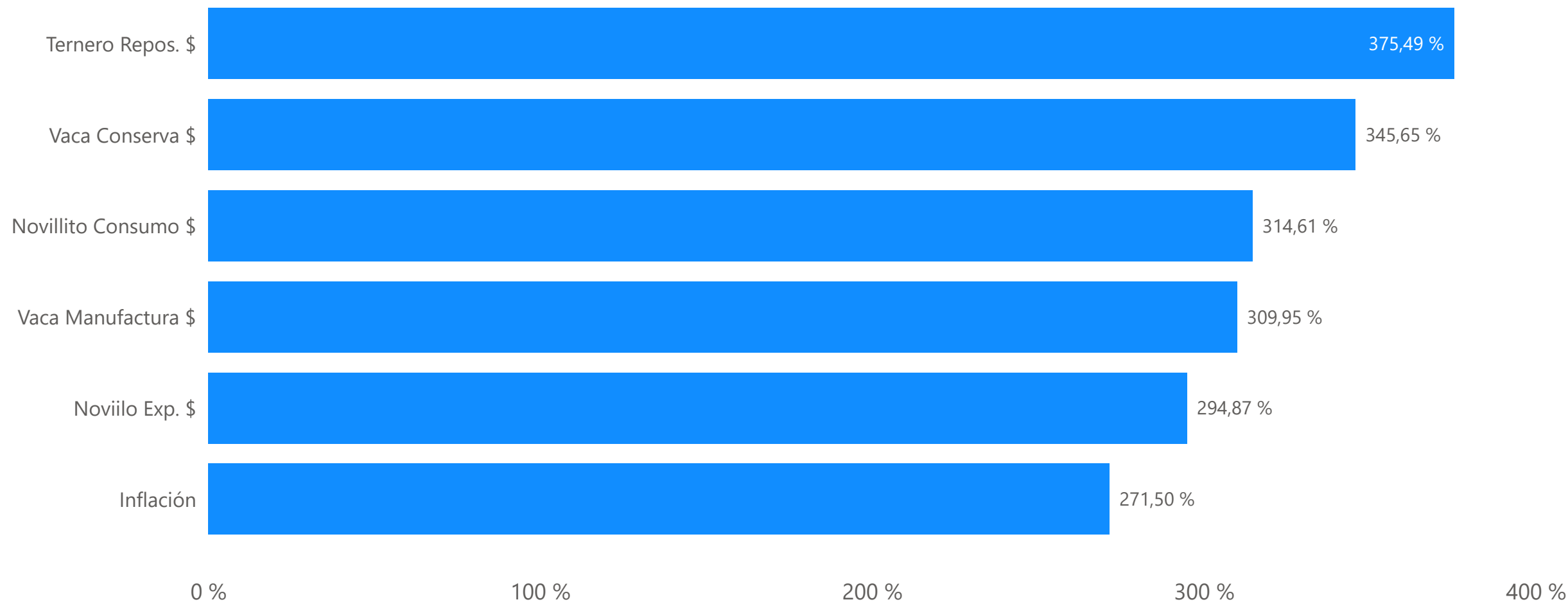
Variaciones porcentuales de precios

-junio '24 vs junio '23-



Variaciones porcentuales de precios

-junio '24 vs junio '23-



Variaciones porcentuales de precios

-junio '24 vs junio '23-

