

# INFORME FAENA Y PRODUCCIÓN DE CARNE VACUNA

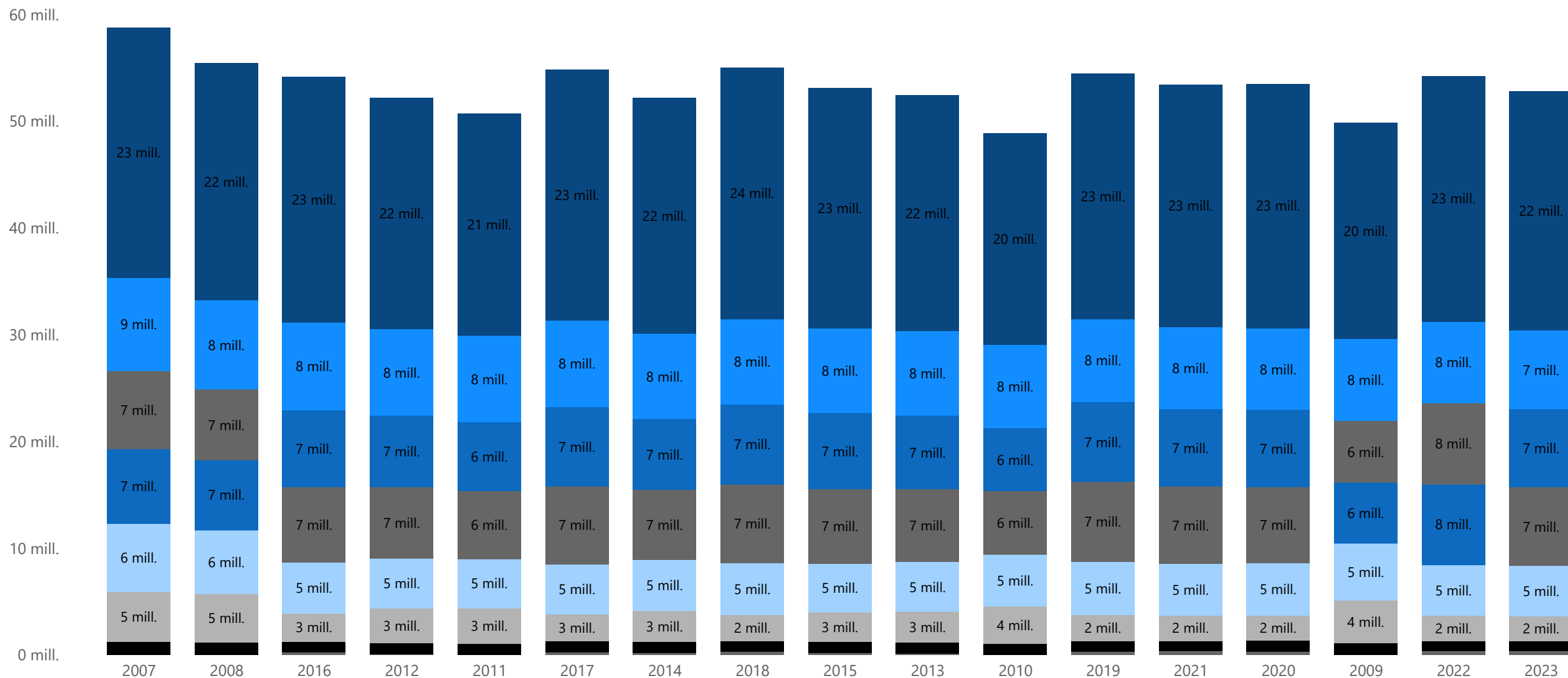
## Primer trimestre 2024

Lic. Agustina Scarano, analista mercado externo.

Lic. Eugenia Brusca, analista mercado interno.

# Stock bovino

● Vaquillonas ● Toros ● MEJ ● Novillos ● Novillitos ● Terneras ● Terneros ● Vacas



# Stock bovino

**Stock ganadero**  
Cant. de cabezas al 31/12/2022

**54.242.595**

**Stock ganadero**  
Cant. de cabezas al 31/12/2023

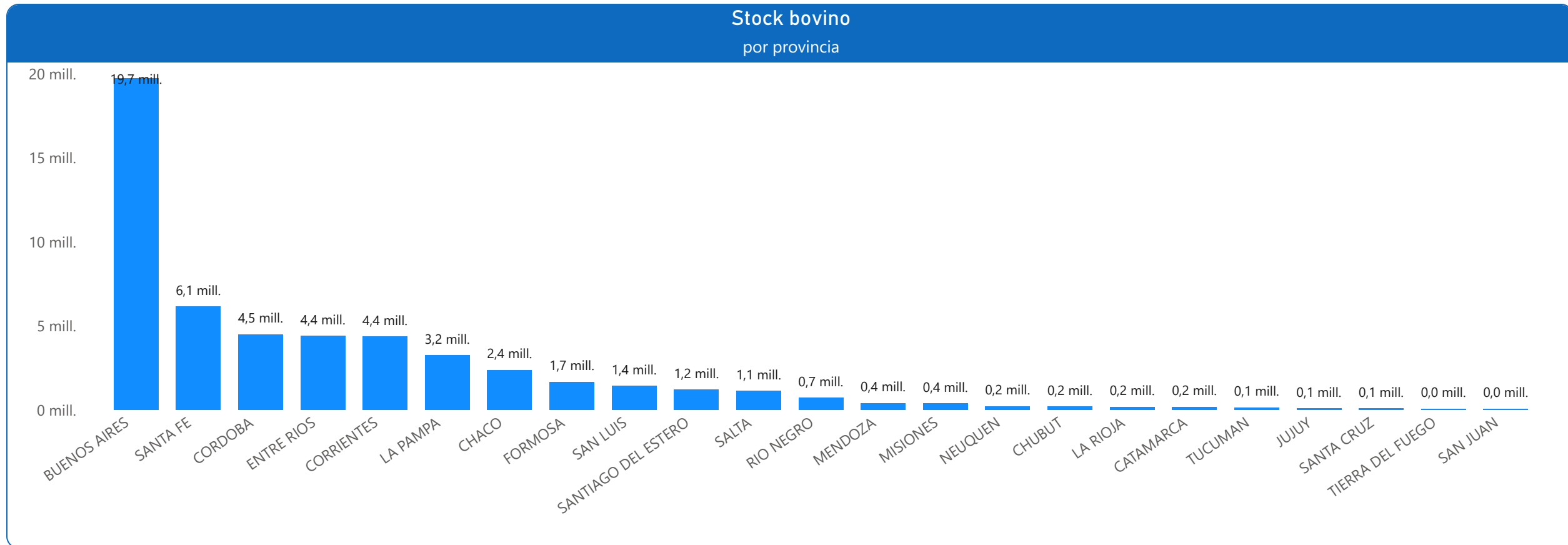
**52.783.892**

**Stock ganadero 2023 vs 2022**  
Cant. de cabezas

**-1.458.703**

**Stock ganadero**  
% 2023 vs 2022

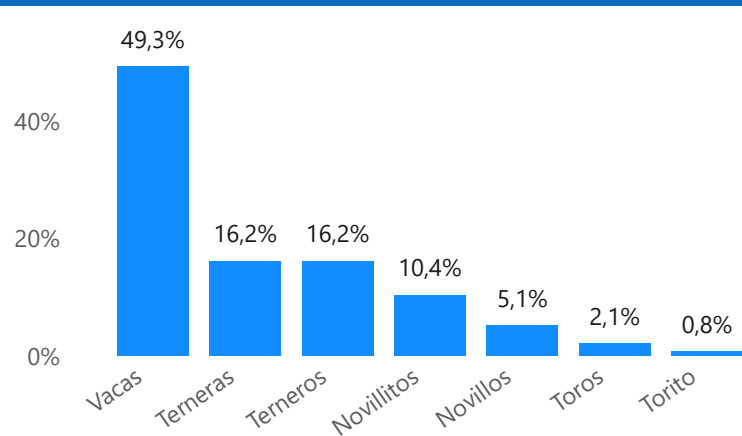
**-3 %**



# Stock bovino

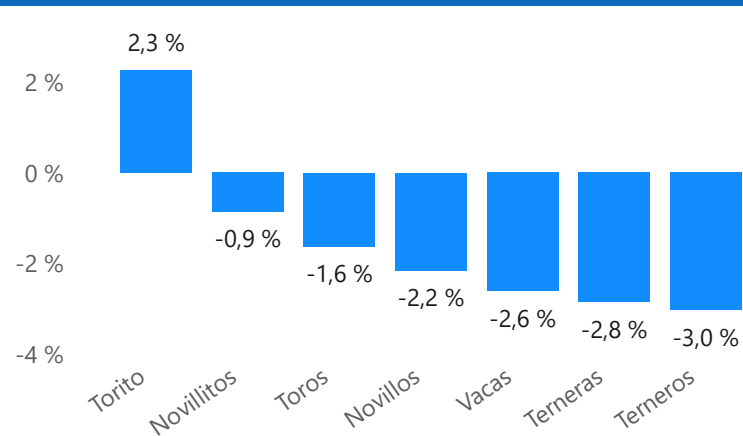
## Stock bovino por categoría

porcentual '23 vs '22



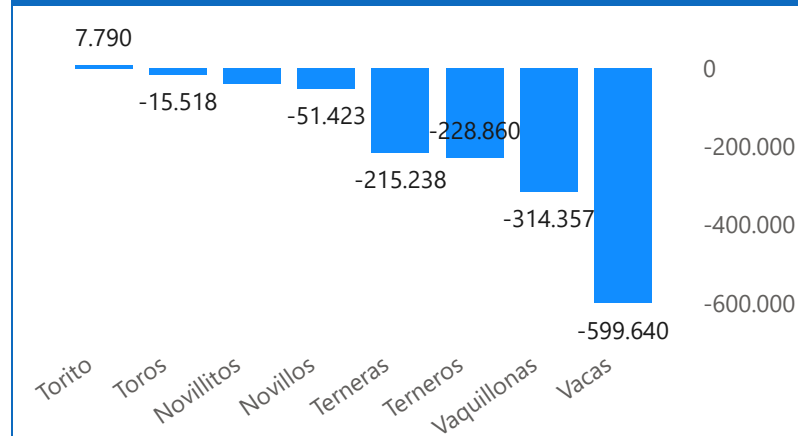
## Variación stock por categoría

porcentual '23 vs '22



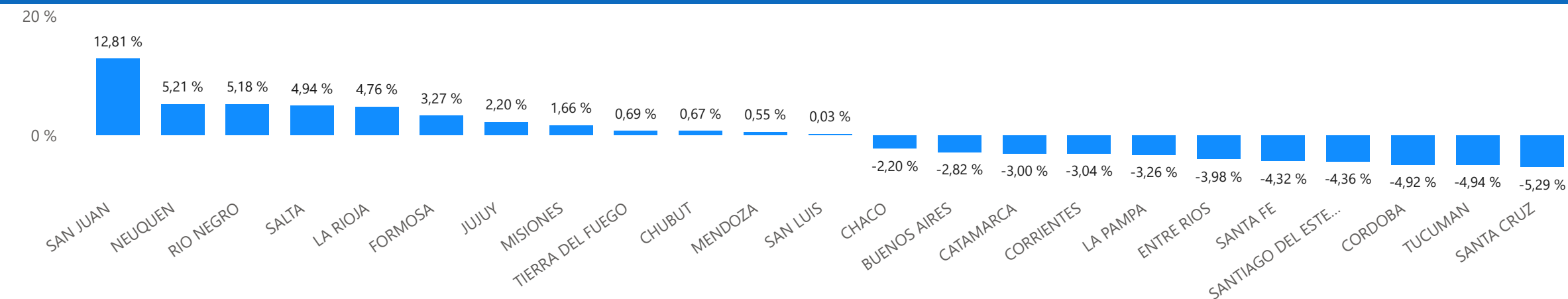
## Variación Stock bovino por categoría

Cant. cabezas '23 vs '22



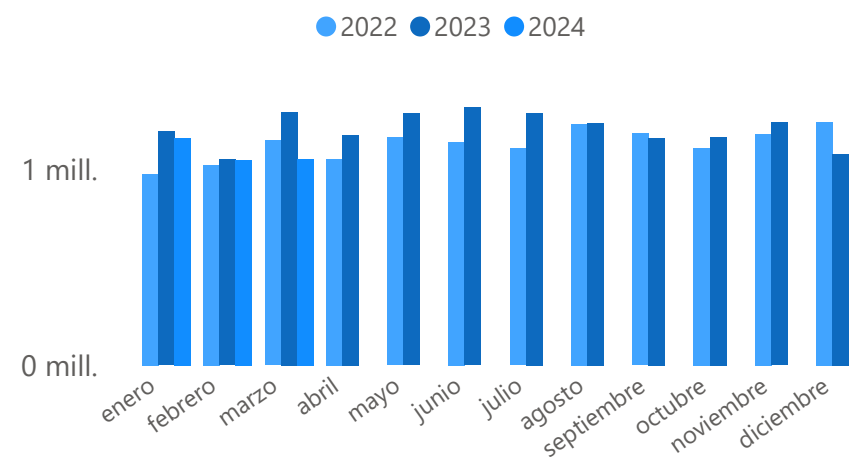
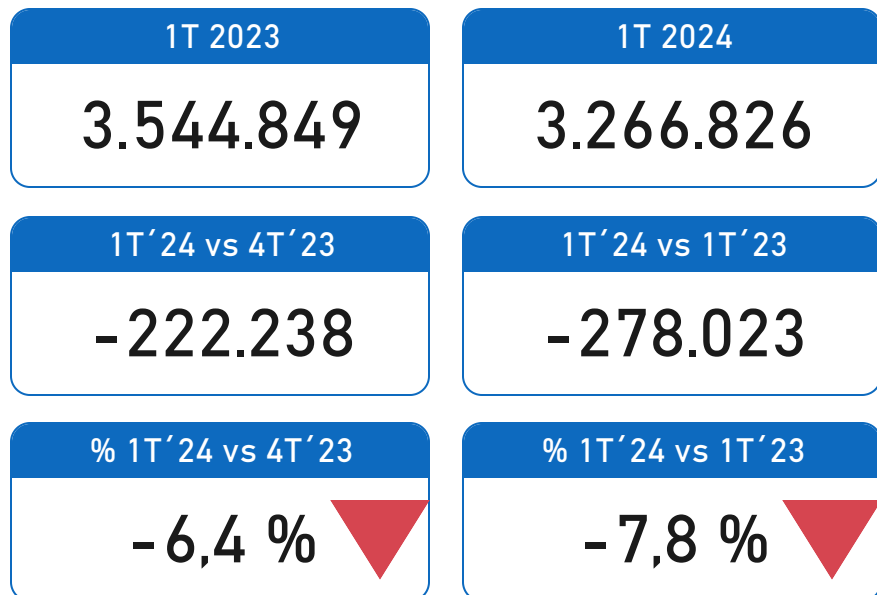
## Variación Stock bovino por provincia

porcentual '23 vs '22

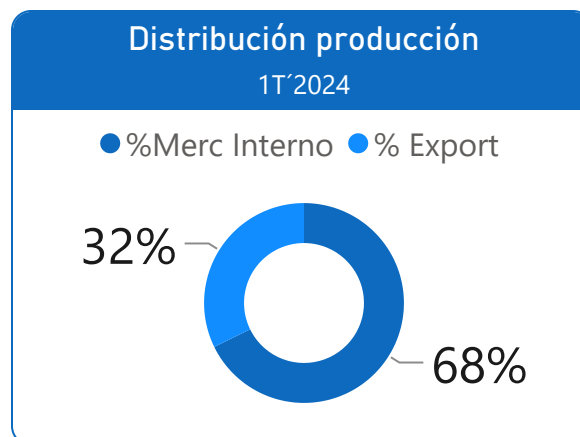
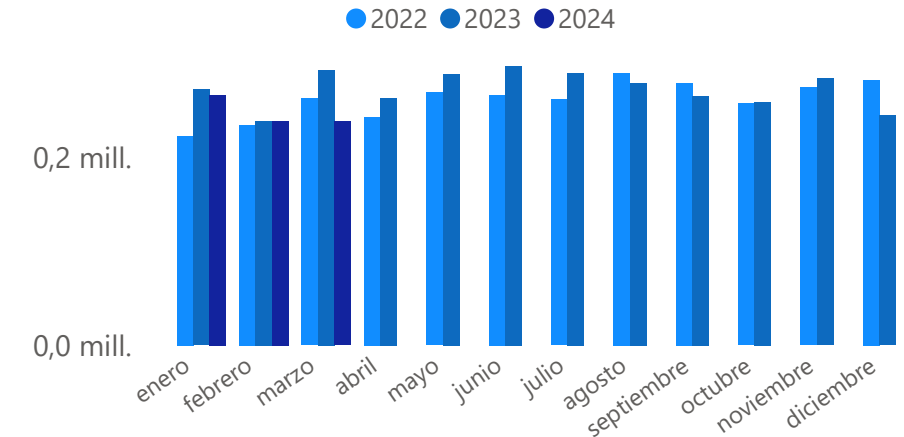
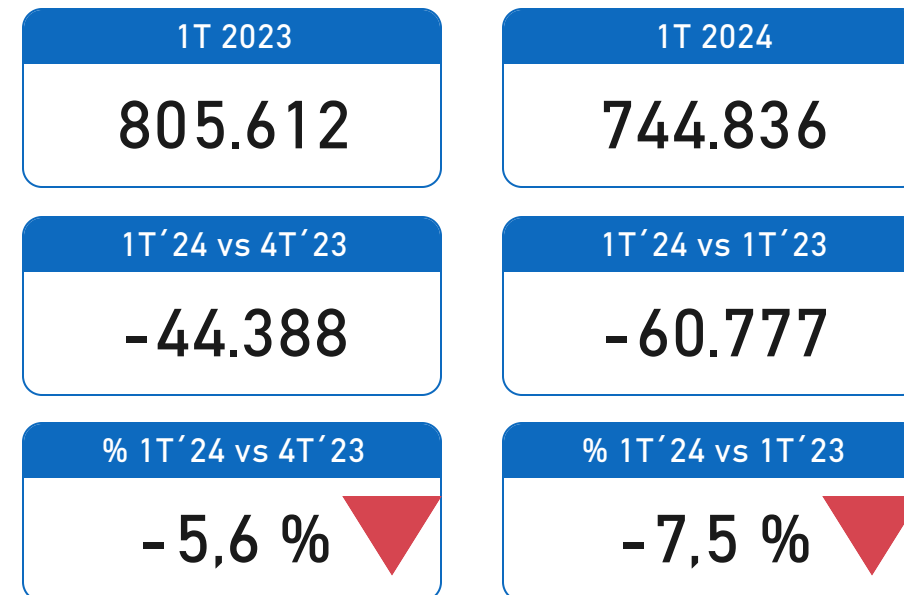


# RESUMEN GENERAL

## Faena -cabezas-



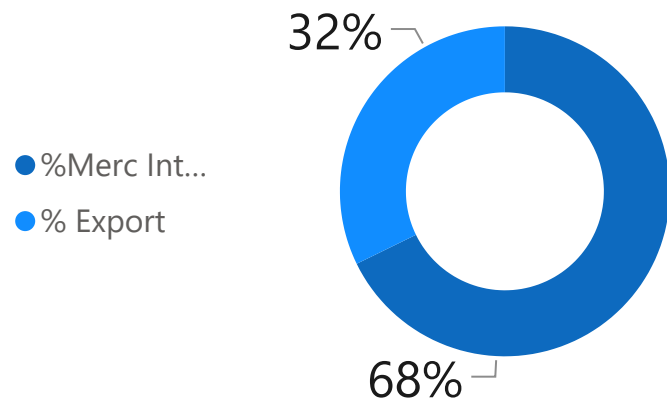
## Producción -tn res con hueso-



# RESUMEN GENERAL

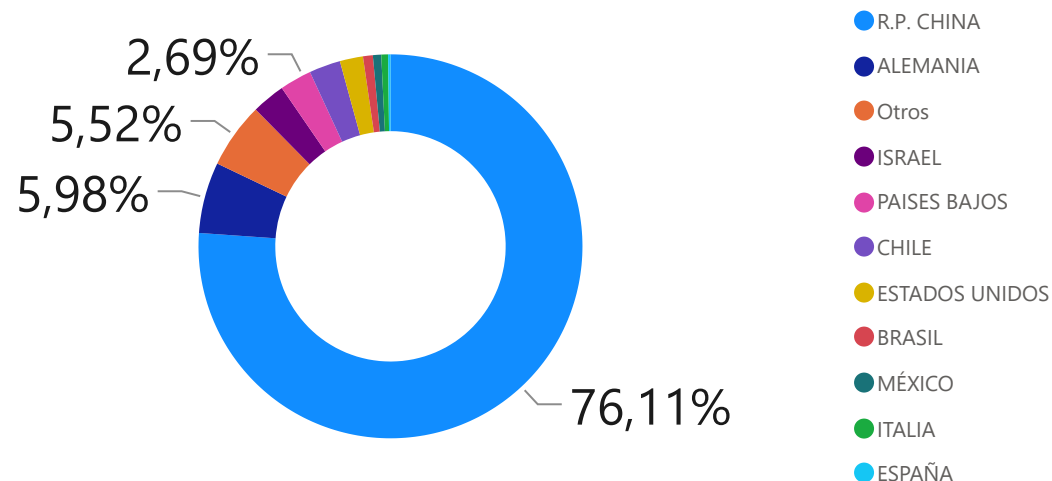
## Distribución producción

1T'2024



## % Expo por destino

1T'2024



## Exportaciones

-res hueso-

1T 2024

239.877,5

% 1T'24 vs 1T'23

22,6 % ▲

## Mercado Interno

-tn res con hueso-

1T 2024

504.727,6

## Consumo móvil

kilos/hab/año

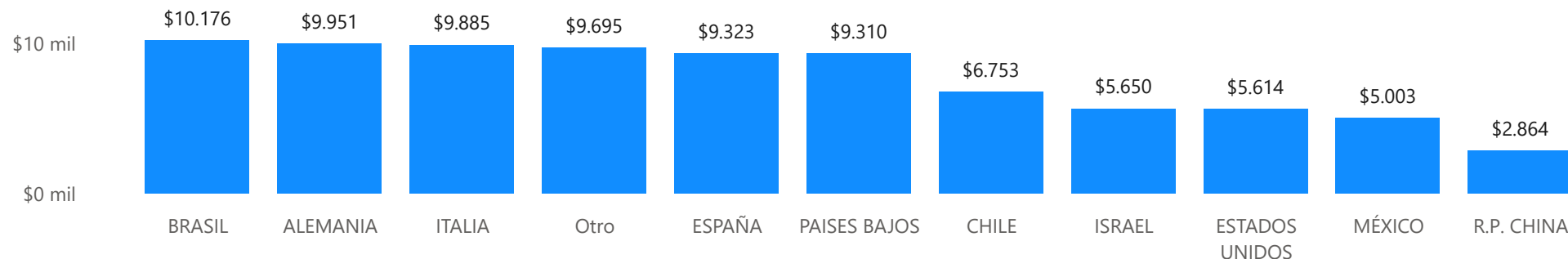
51,5 ▲

% 1T'24 vs 1T'23

-17,2 % ▼

## Valor por destino

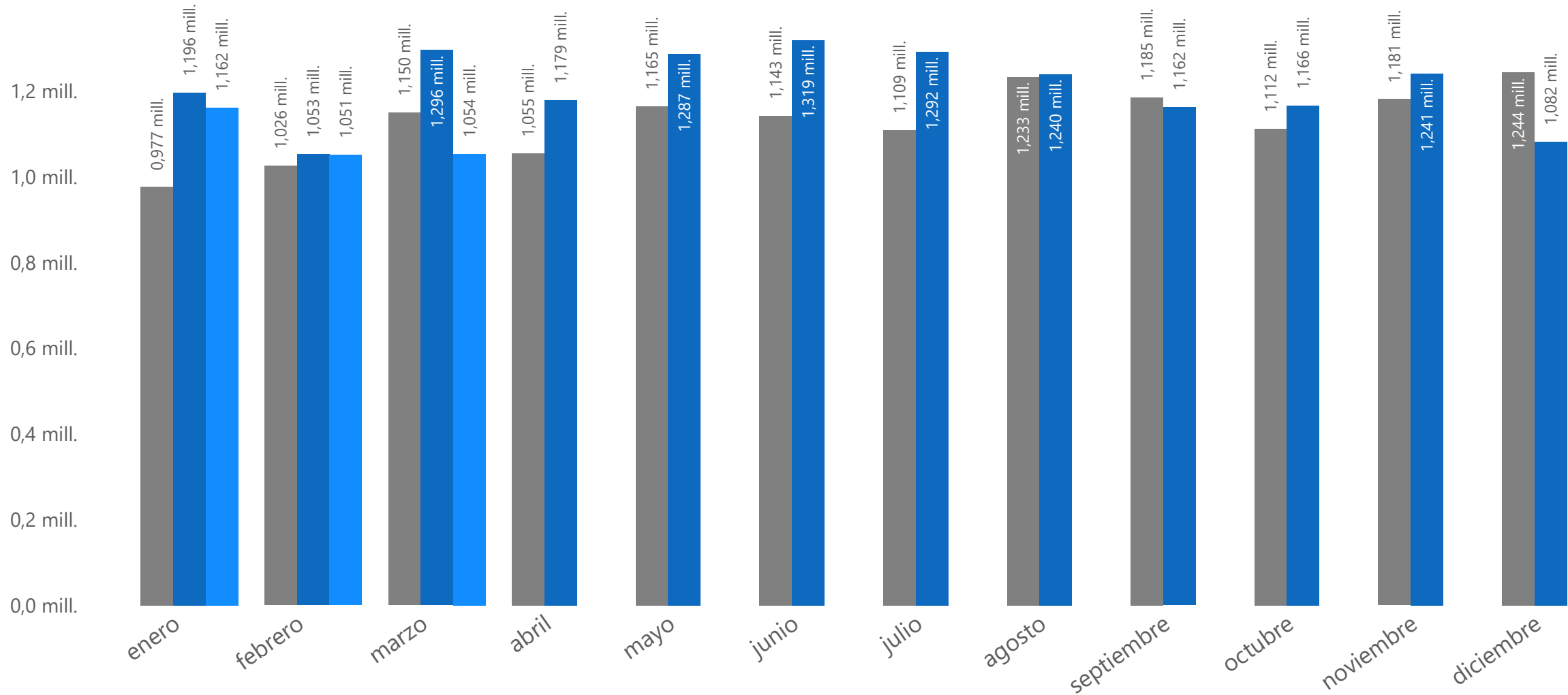
Dólares por toneladas



# Faena bovina mensual

-por categoría en miles de cabezas-

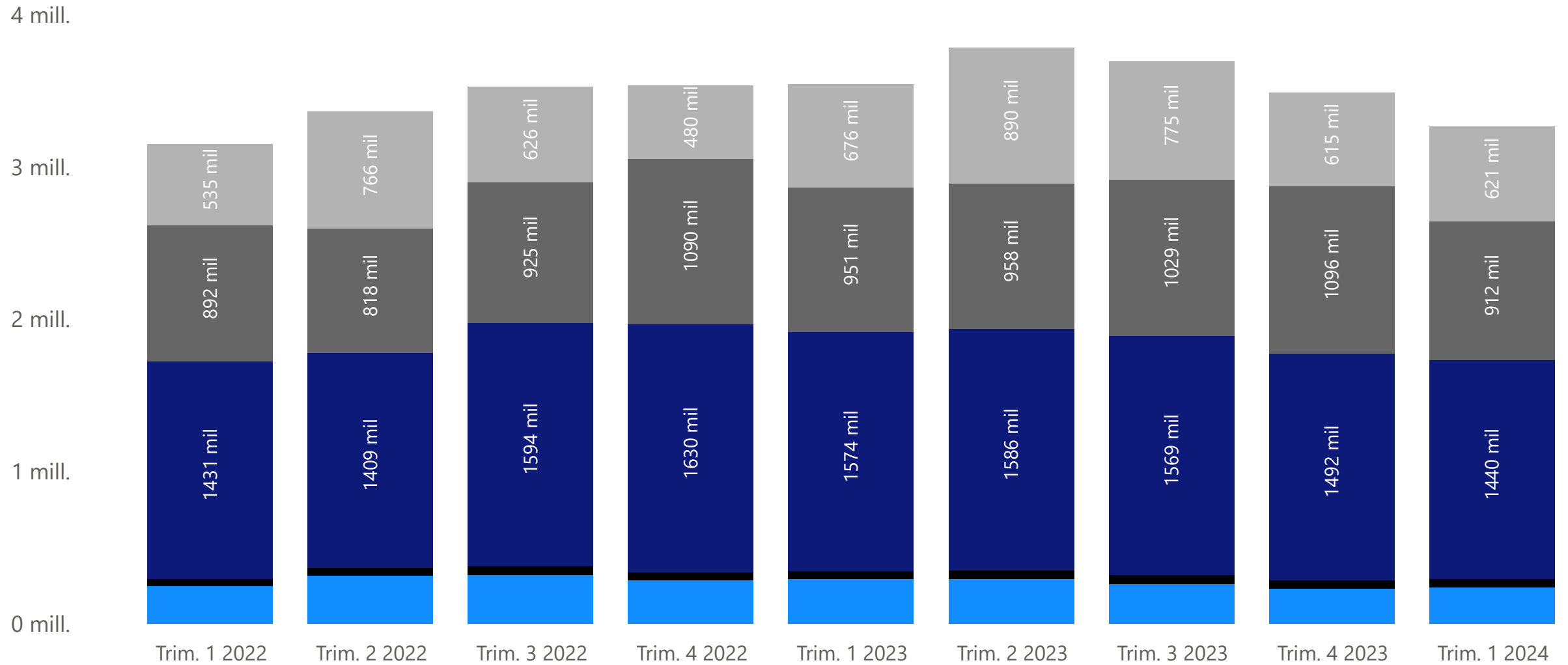
● 2022 ● 2023 ● 2024



## Faena bovina trimestral

-por categoría en miles de cabezas-

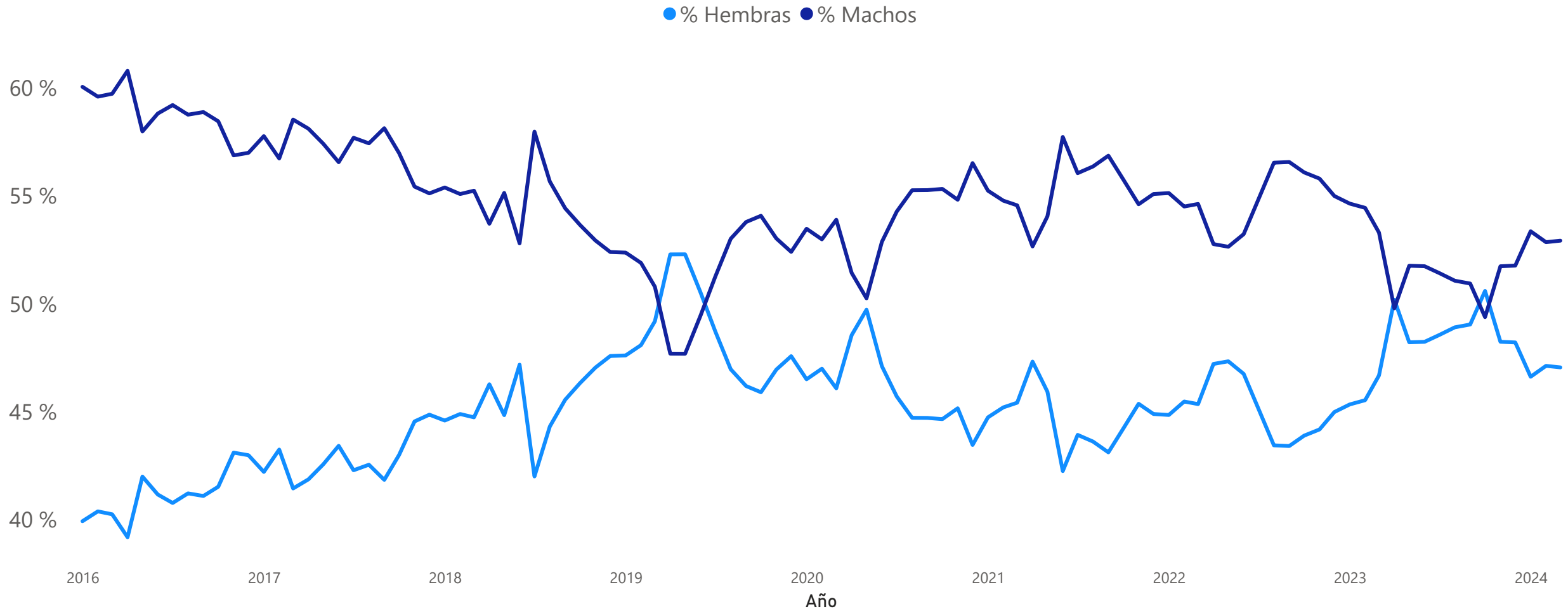
● Novillos ● Toros ● Novillitos y MEJ ● Vaquillonas ● Vacas





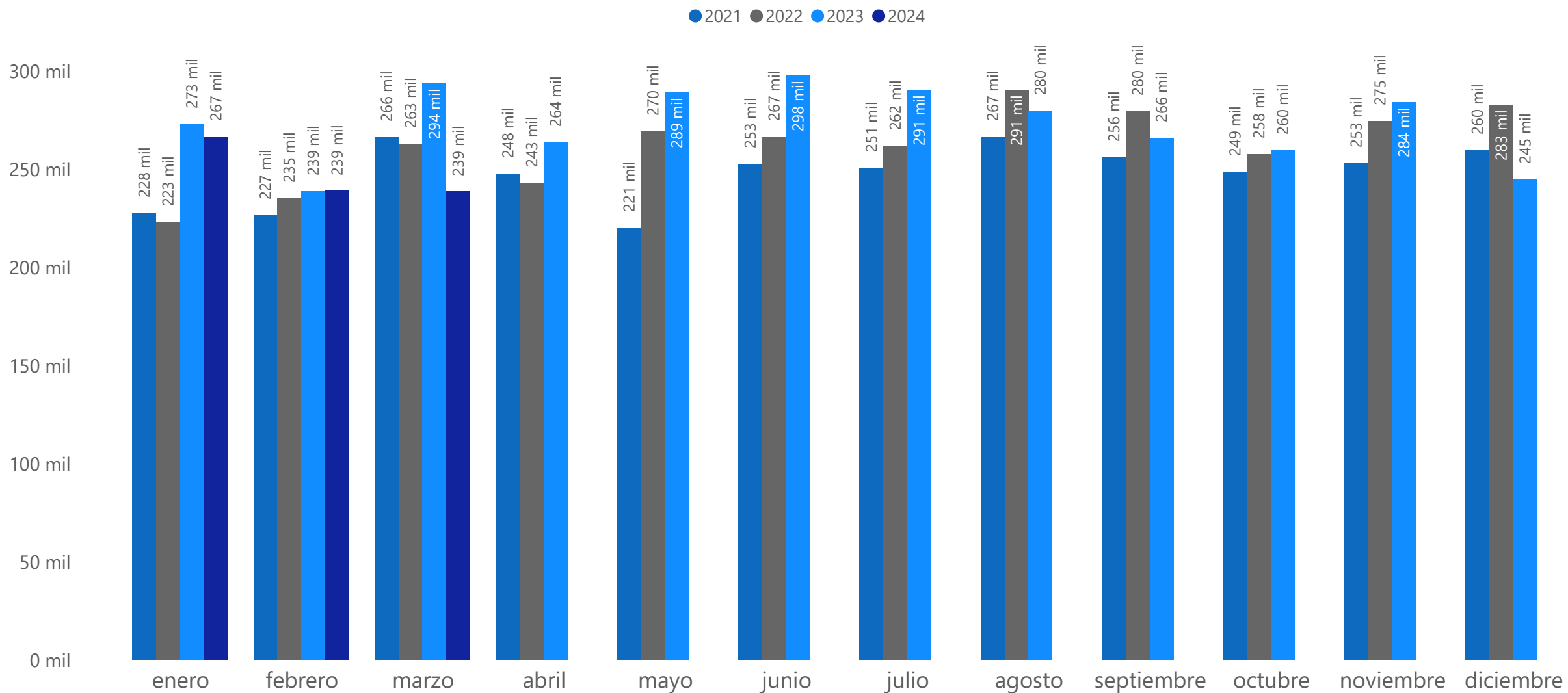
# Faena hembras y machos

-Porcentaje sobre el total faenado-



# Producción bovina mensual

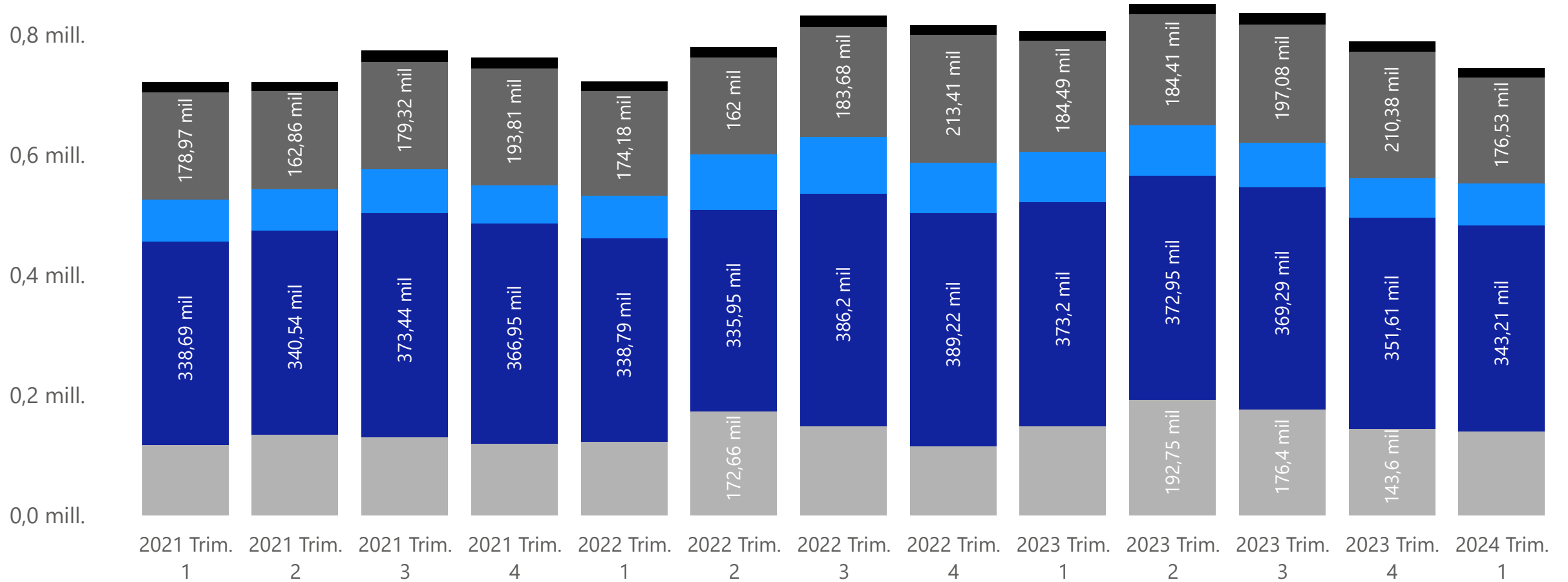
-toneladas res con hueso-



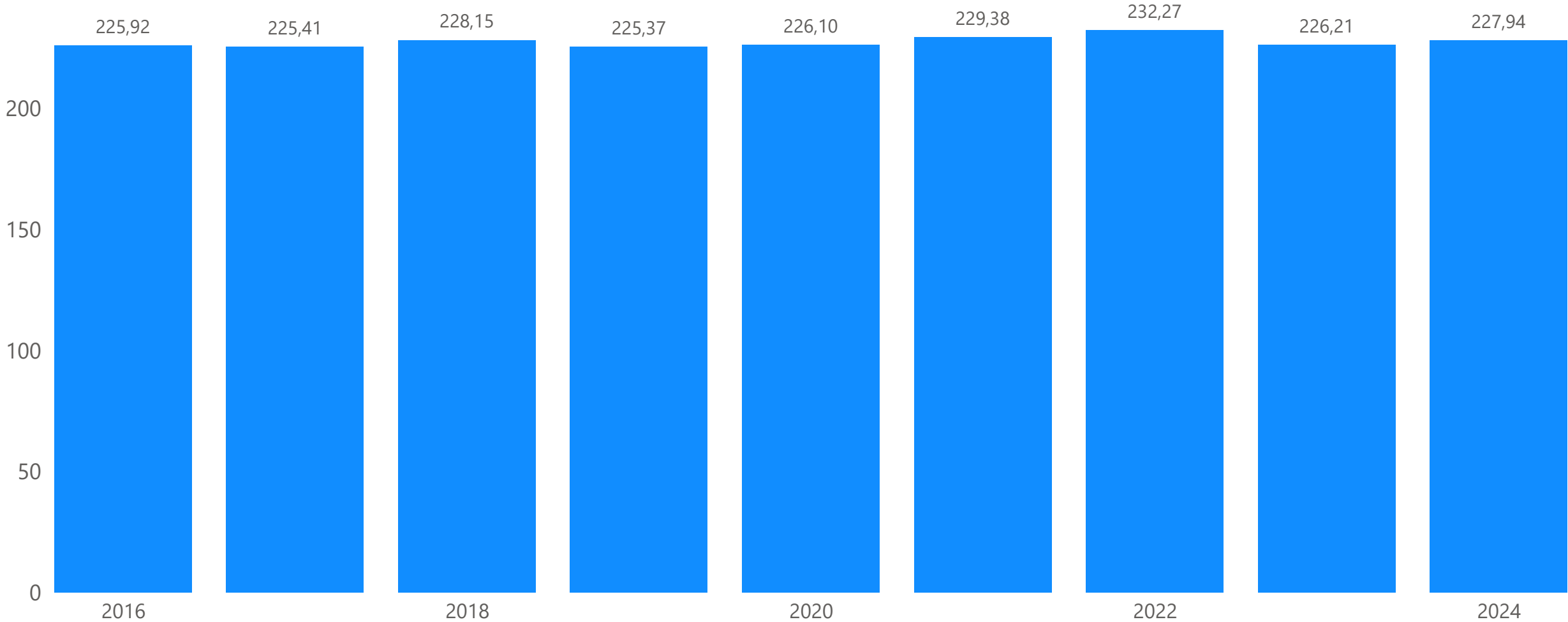
# Producción bovina trimestral

-por categoría en toneladas res con hueso-

● Vacas ● Novillitos ● Novillos ● Vaquillonas ● Toros



# Peso promedio res -res con hueso-

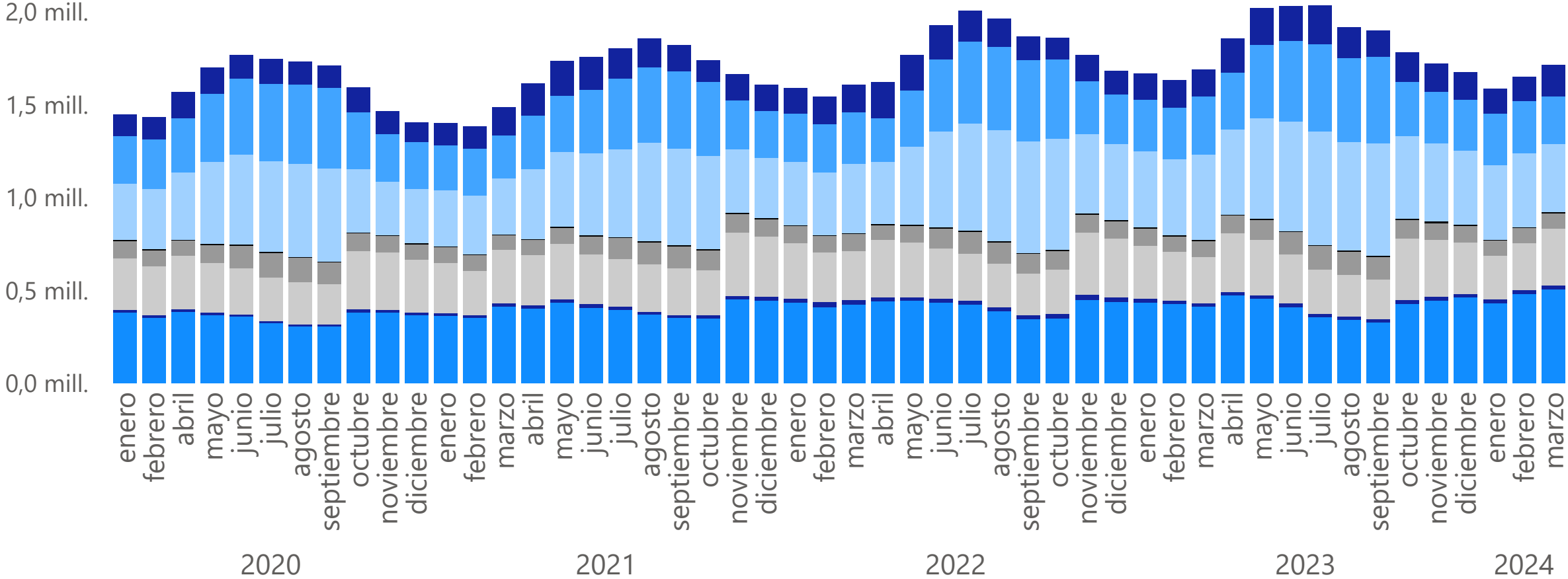


# EAC Existencia

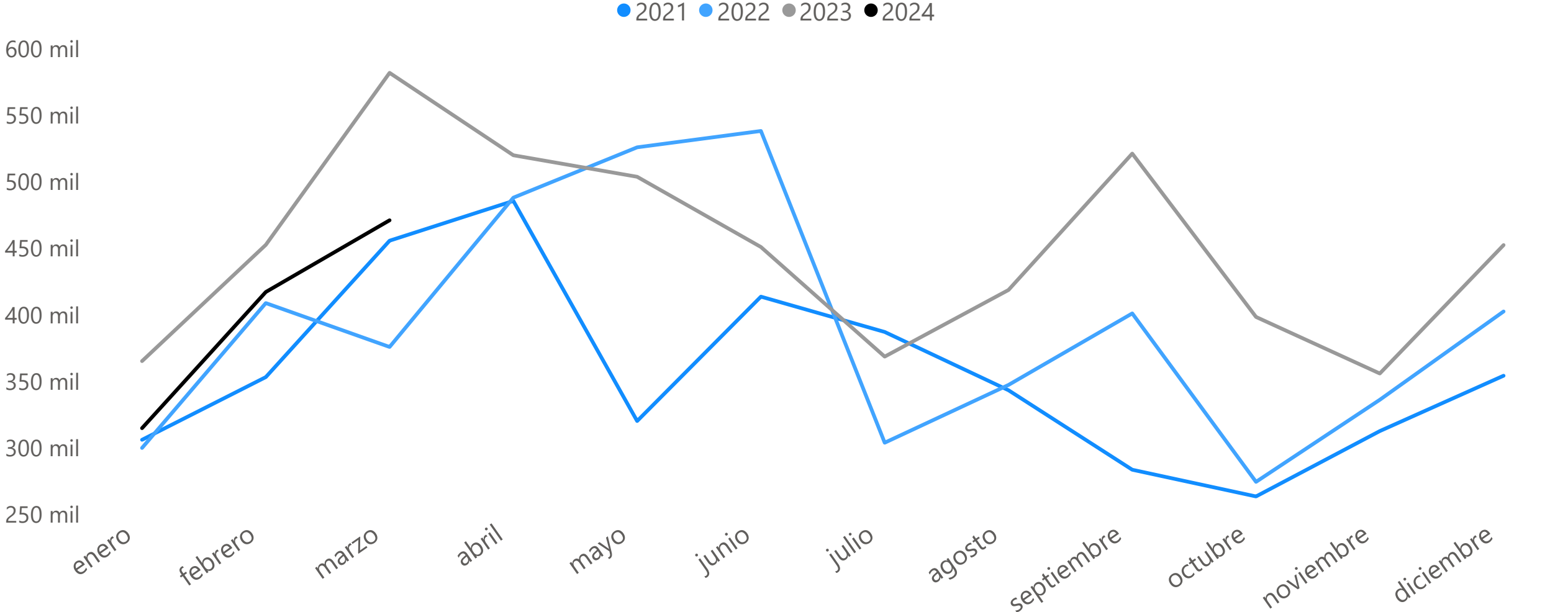
-cabezas totales-



● Novillito ● MEJ ● Vaquillona ● Vaca ● Toro ● Ternero ● Ternera ● Novillo



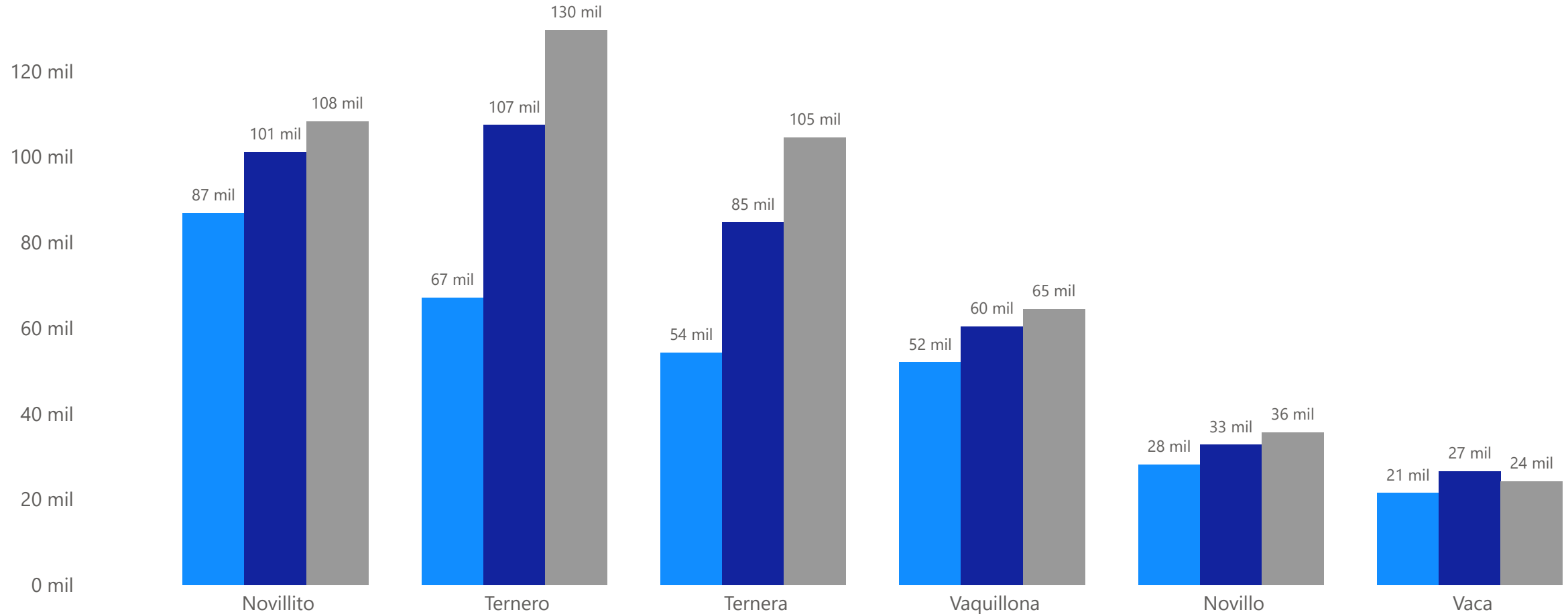
# EAC ingresos -cabezas totales-



# EAC ingresos

-por categoría en 1T '24-

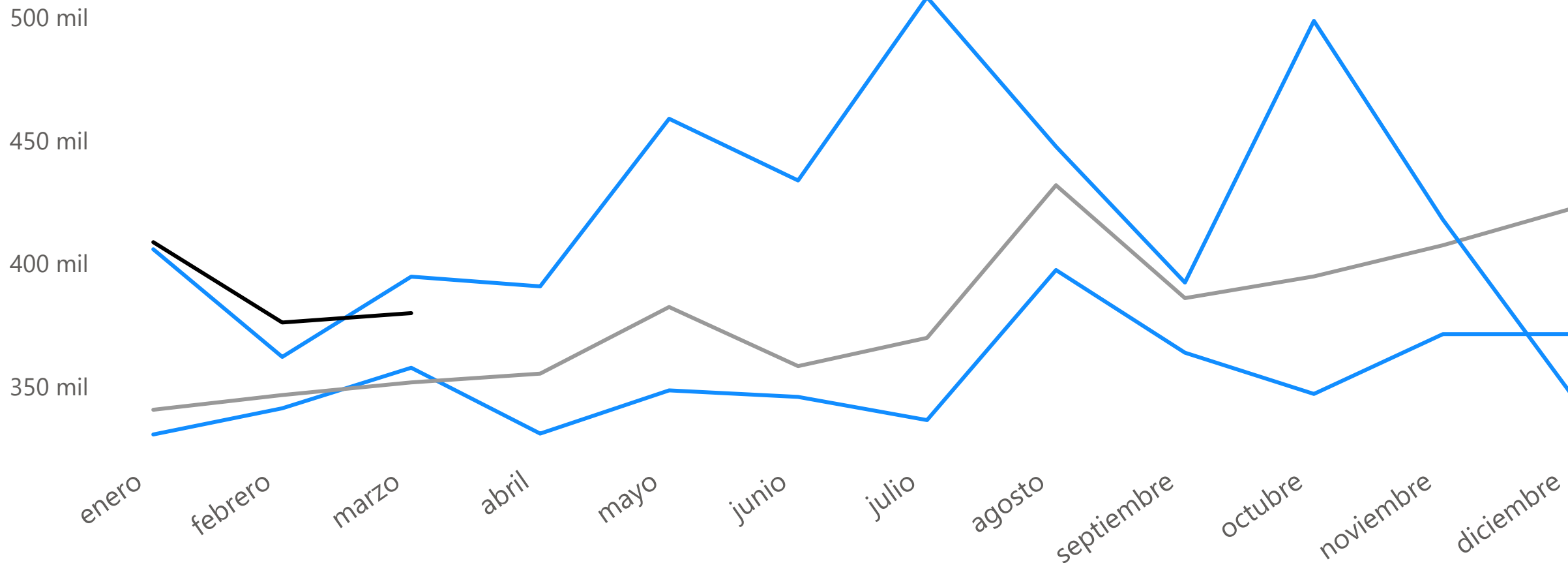
● Enero ● Febrero ● Marzo



# EAC egresos

-cabezas totales-

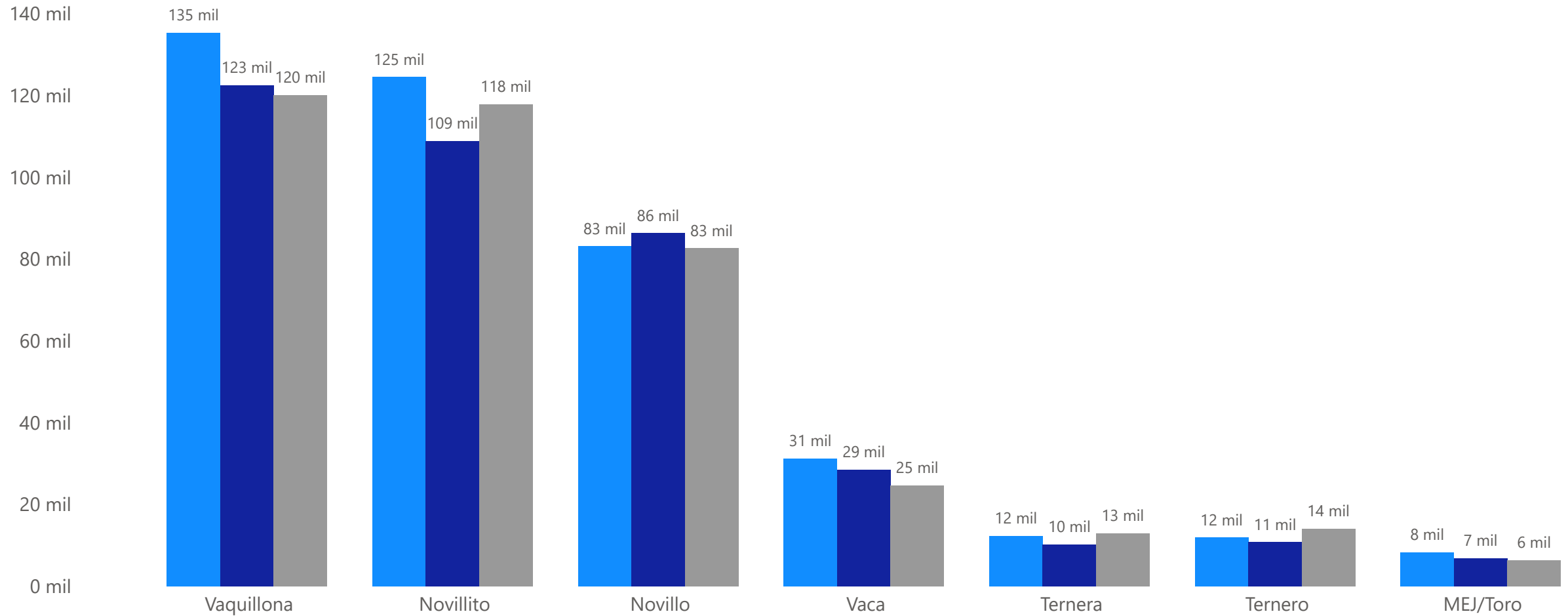
● 2021 ● 2022 ● 2023 ● 2024





## EAC egresos -por categoría en 1T '24-

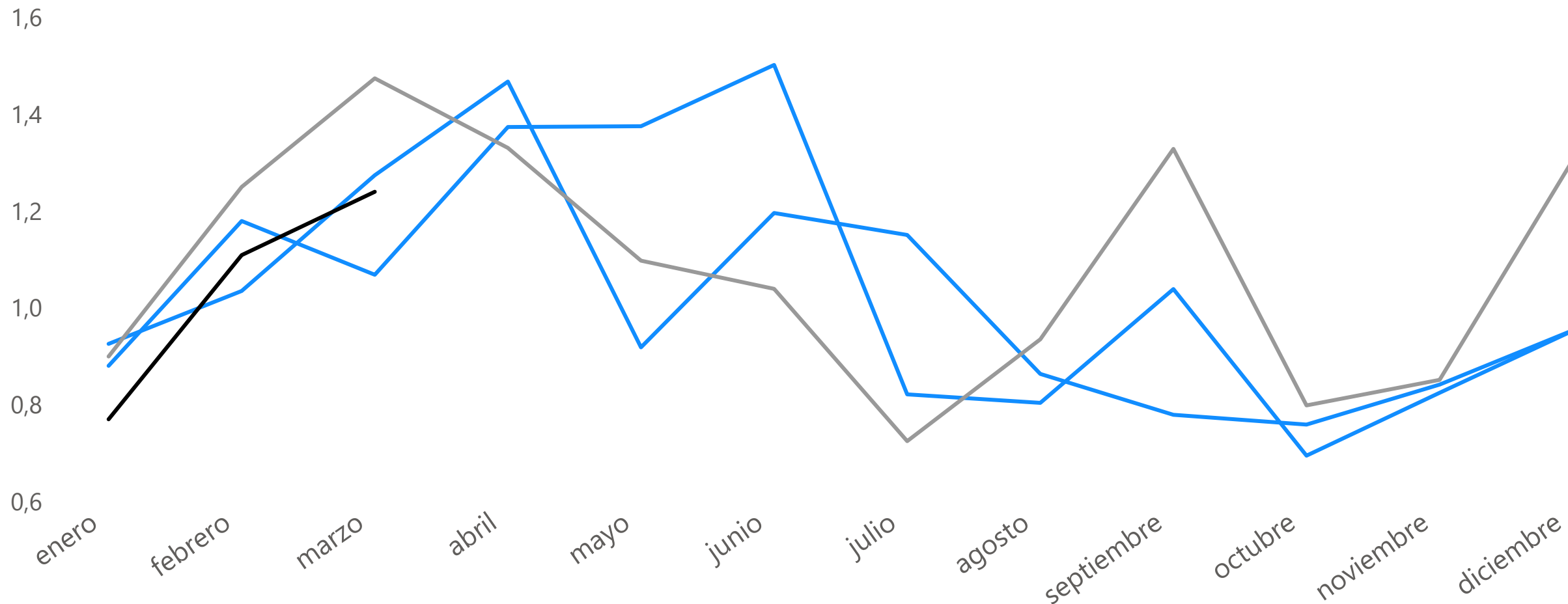
● Enero ● Febrero ● Marzo



# Índice de reposición EAC

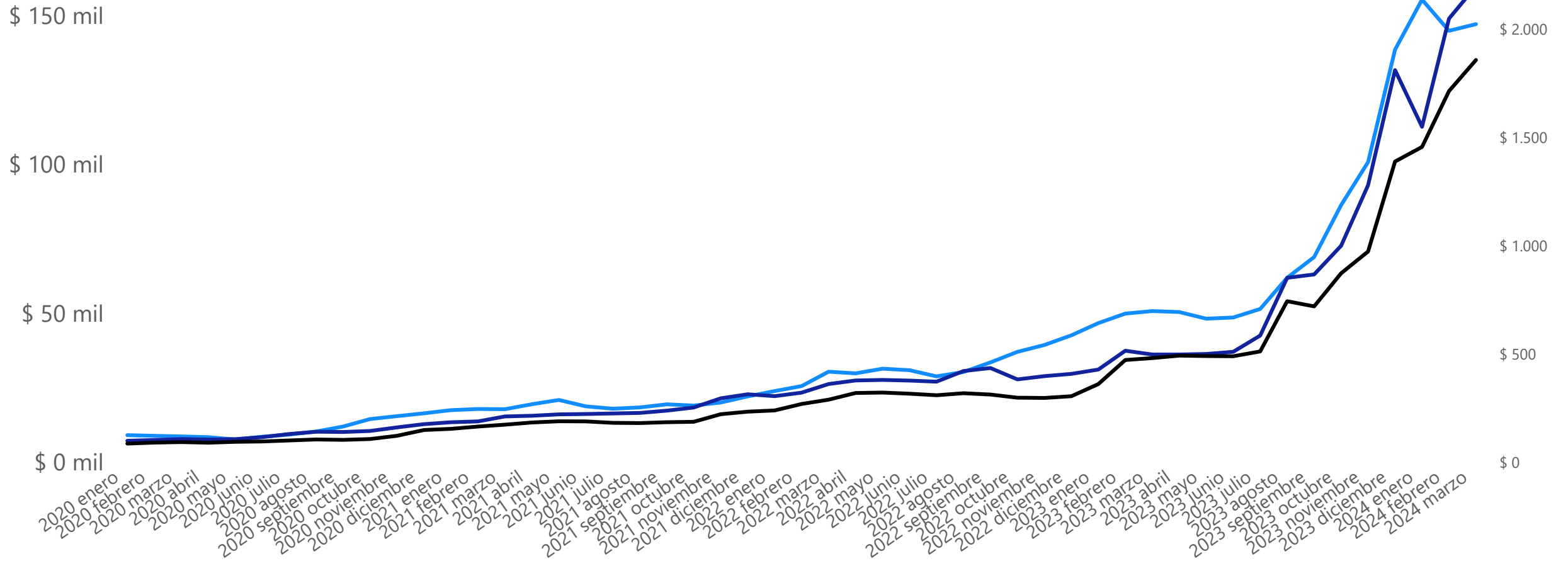
-ingresos/egresos-

● 2021 ● 2022 ● 2023 ● 2024



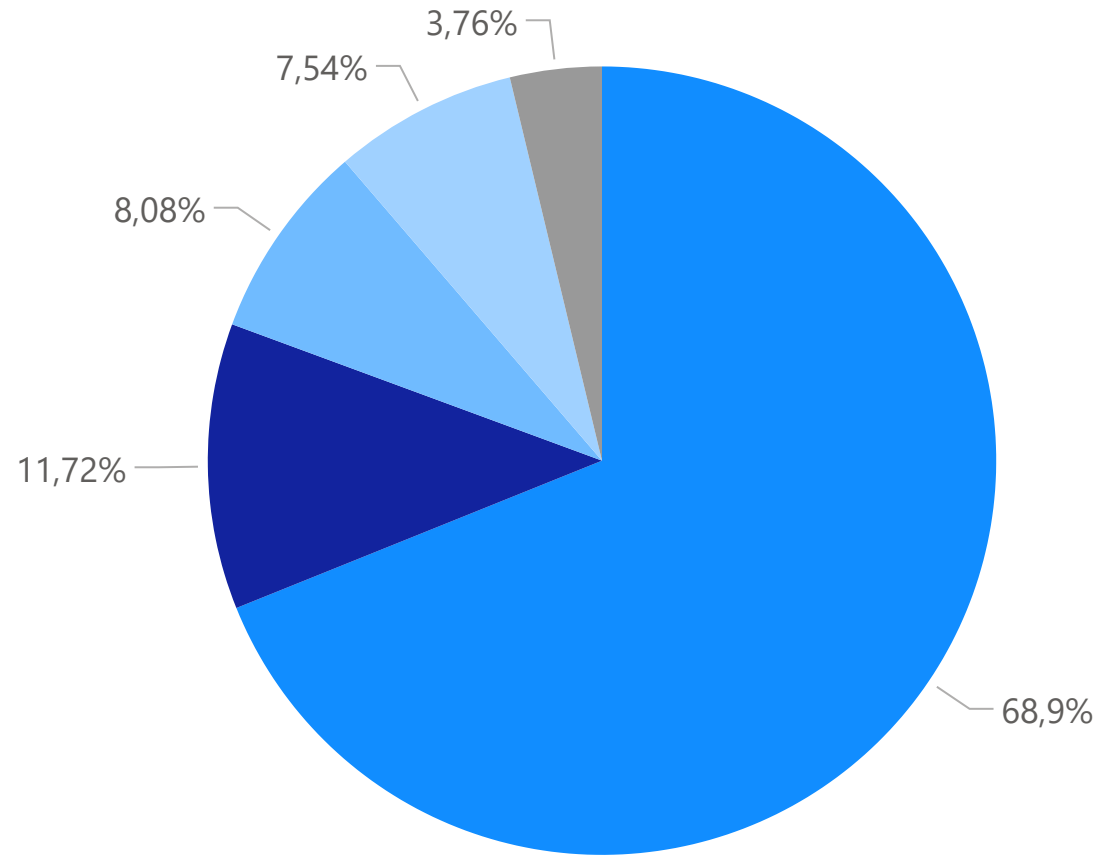
# Principales precios EAC

● Precio maíz ● Precio ternero ● Precio liviano



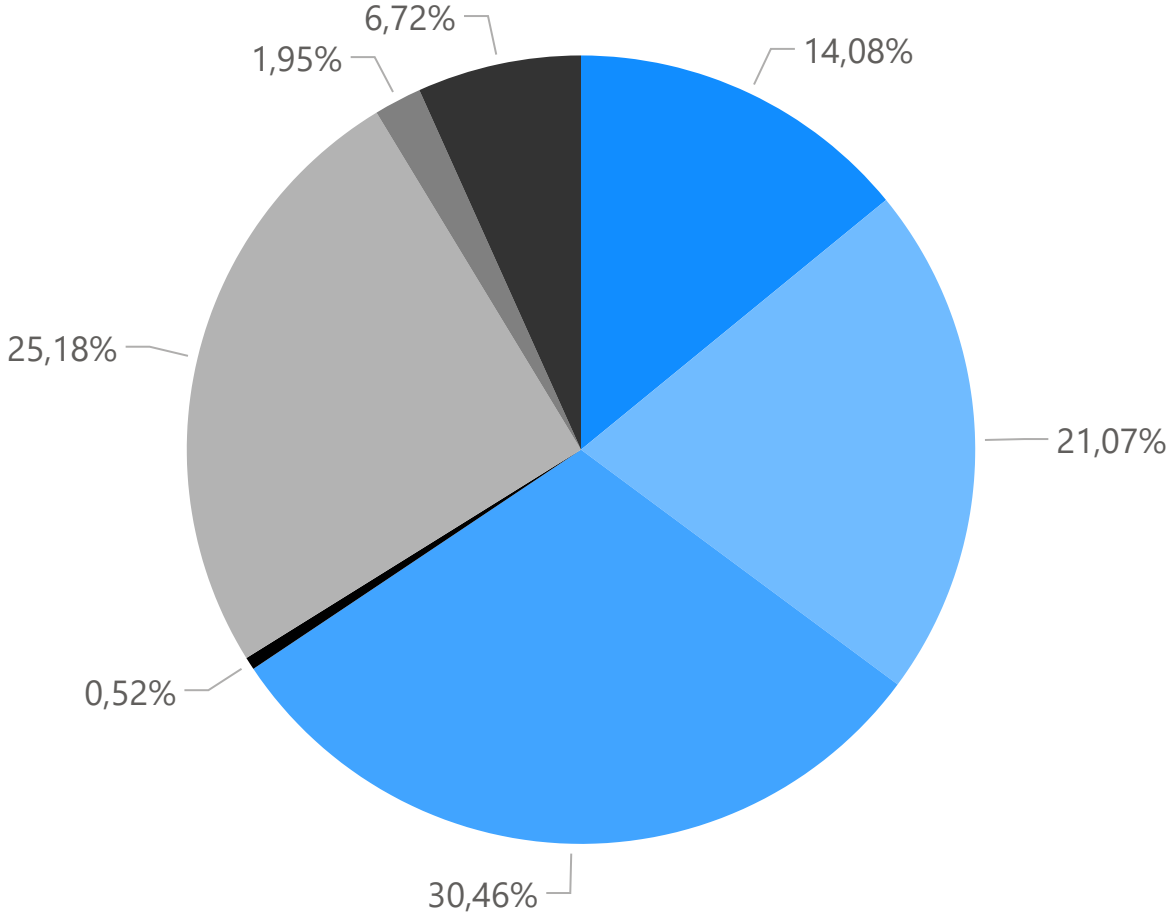
# Principales destino EAC

● faena ● UE NO Hilton ● 481 ● Invernada ● Mercado Concentrado



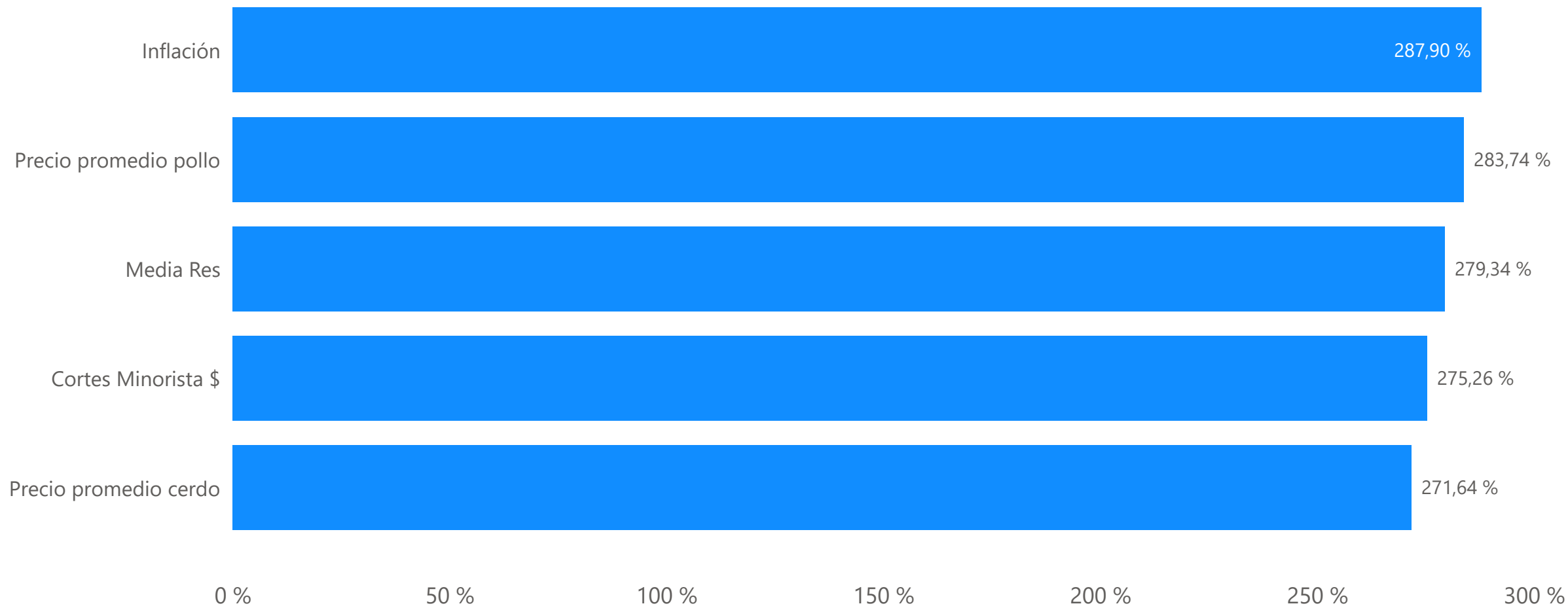
# Existencia EAC

● Novillo ● Ternera ● Ternero ● Toro ● Vaquillona ● MEJ ● Vaca



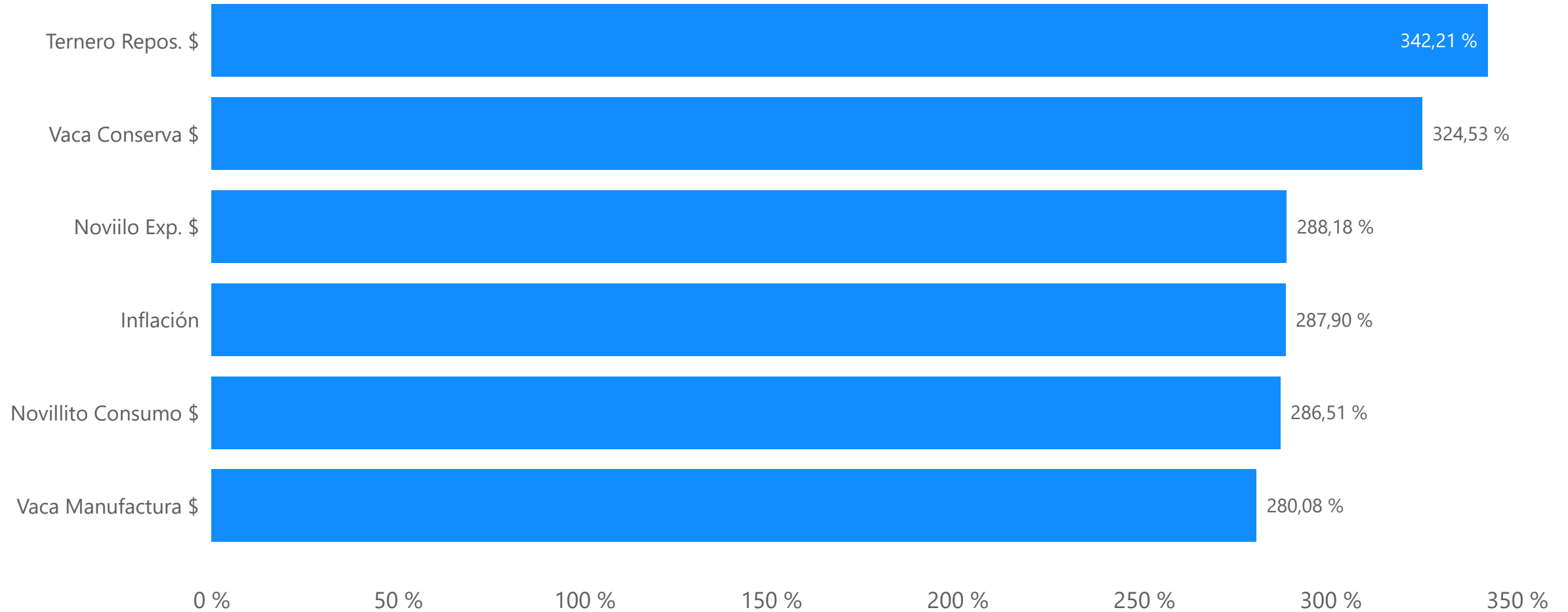
# Variaciones porcentuales de precios

-Marzo '24 vs Marzo '23-



# Variaciones porcentuales de precios

-Marzo '24 vs Marzo '23-



# Variaciones porcentuales de precios

-Marzo '24 vs Marzo '23-

